

Return of Organization Exempt From Income Tax

2009

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

Open to Public Inspection

Department of the Treasury
Internal Revenue Service

▶ The organization may have to use a copy of this return to satisfy state reporting requirements.

A For the 2009 calendar year, or tax year beginning **10/01**, 2009, and ending **09/30**, 20 **10**

| | | | | |
|---|---|--|--|---|
| B Check if applicable: <input type="checkbox"/> Address change <input type="checkbox"/> Name change <input type="checkbox"/> Initial return <input type="checkbox"/> Terminated <input type="checkbox"/> Amended return <input type="checkbox"/> Application pending | Please use IRS label or print or type. See Specific Instructions. | C Name of organization SUMMER INSTITUTE OF LINGUISTICS INC Doing Business As SIL International | | D Employer identification number 75 : 1840827 |
| | | Number and street (or P.O. box if mail is not delivered to street address) Room/suite 7500 W CAMP WISDOM ROAD | | E Telephone number (972) 708-7412 |
| | | City or town, state or country, and ZIP + 4 DALLAS, TX 75236-5639 | | G Gross receipts \$ 54,398,546 |
| | | F Name and address of principal officer: Fredrick A Boswell 7500 W Camp Wisdom Road, Dallas, TX 75236-5639 | | H(a) Is this a group return for affiliates? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No H(b) Are all affiliates included? <input type="checkbox"/> Yes <input type="checkbox"/> No If "No," attach a list. (see instructions) H(c) Group exemption number ▶ |

I Tax-exempt status: 501(c) (**3**) ◀ (insert no.) 4947(a)(1) or 527

J Website: ▶ **WWW.SIL.ORG**

K Form of organization: Corporation Trust Association Other ▶ **L** Year of formation: **1982** **M** State of legal domicile: **TX**

Part I Summary

| | | | | |
|-----------------------------|---|--|---------------------------|--------------|
| Activities & Governance | 1 | Briefly describe the organization's mission or most significant activities: SIL International is a faith-based organization committed to serving language communities worldwide as they build capacity for sustainable language development. SIL does this primarily through research, translation, training and materials development. | | |
| | 2 | Check this box <input type="checkbox"/> if the organization discontinued its operations or disposed of more than 25% of its net assets. | | |
| | 3 | Number of voting members of the governing body (Part VI, line 1a) | 3 | 12 |
| | 4 | Number of independent voting members of the governing body (Part VI, line 1b) | 4 | 5 |
| | 5 | Total number of employees (Part V, line 2a) | 5 | 124 |
| | 6 | Total number of volunteers (estimate if necessary) | 6 | 4,802 |
| | 7a | Total gross unrelated business revenue from Part VIII, column (C), line 12 | 7a | 0 |
| | b Net unrelated business taxable income from Form 990-T, line 34 | 7b | 0 | |
| Revenue | | | Prior Year | Current Year |
| | 8 | Contributions and grants (Part VIII, line 1h) | 30,297,992 | 34,775,331 |
| | 9 | Program service revenue (Part VIII, line 2g) | 10,125,912 | 10,459,797 |
| | 10 | Investment income (Part VIII, column (A), lines 3, 4, and 7d) | 3,957,412 | 4,554,167 |
| | 11 | Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e) | 1,066,349 | 1,415,681 |
| | 12 Total revenue—add lines 8 through 11 (must equal Part VIII, column (A), line 12) | 45,447,665 | 51,204,976 | |
| Expenses | 13 | Grants and similar amounts paid (Part IX, column (A), lines 1–3) | 5,114,731 | 4,574,180 |
| | 14 | Benefits paid to or for members (Part IX, column (A), line 4) | 0 | 0 |
| | 15 | Salaries, other compensation, employee benefits (Part IX, column (A), lines 5–10) | 8,748,945 | 9,582,321 |
| | 16a | Professional fundraising fees (Part IX, column (A), line 11e) | 0 | 0 |
| | | b Total fundraising expenses (Part IX, column (D), line 25) ▶ 40,155 | | |
| | 17 | Other expenses (Part IX, column (A), lines 11a–11d, 11f–24f) | 31,654,685 | 34,303,304 |
| 18 | Total expenses. Add lines 13–17 (must equal Part IX, column (A), line 25) | 45,518,361 | 48,459,805 | |
| 19 | Revenue less expenses. Subtract line 18 from line 12 | -70,696 | 2,745,171 | |
| Net Assets or Fund Balances | | | Beginning of Current Year | End of Year |
| | 20 | Total assets (Part X, line 16) | 148,393,710 | 152,554,798 |
| | 21 | Total liabilities (Part X, line 26) | 83,327,353 | 82,743,688 |
| | 22 | Net assets or fund balances. Subtract line 21 from line 20 | 65,066,357 | 69,811,110 |

Part II Signature Block

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

| | | | | |
|-----------|---|------|--|--|
| Sign Here | Signature of officer Eleanor Berry, CFO | Date | | |
| | Type or print name and title | | | |

| | | | | |
|--------------------------|---|-------|---|--|
| Paid Preparer's Use Only | Preparer's signature ▶ | Date | Check if self-employed <input type="checkbox"/> | Preparer's identifying number (see instructions) |
| | Firm's name (or yours if self-employed), address, and ZIP + 4 ▶ | EIN ▶ | Phone no. ▶ () | |

May the IRS discuss this return with the preparer shown above? (see instructions) Yes No

Part III Statement of Program Service Accomplishments

1 Briefly describe the organization's mission:
SIL serves language communities worldwide, building their capacity for sustainable language development, by means of research, translation, training, and materials development.

2 Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ? Yes No
If "Yes," describe these new services on Schedule O.

3 Did the organization cease conducting, or make significant changes in how it conducts, any program services? Yes No
If "Yes," describe these changes on Schedule O.

4 Describe the exempt purpose achievements for each of the organization's three largest program services by expenses. Section 501(c)(3) and 501(c)(4) organizations and section 4947(a)(1) trusts are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported.

4a (Code:) (Expenses \$ **22,446,546** including grants of \$ **3,482,297**) (Revenue \$ **2,065,629**)
Language Development and Translation Programs-- SIL works with 2,000 ethnolinguistic minority communities around the world as they build their capacity for the sustainable development of their own languages. Language development is the series of ongoing planned actions that a language community takes to ensure that its language continues to serve its changing social, cultural, political, economic and spiritual needs and goals. SIL's expertise related to language development includes training and consulting for activities such as linguistic analysis, orthography and writing systems development, literature development (including translation) and multilingual education and literacy.

4b (Code:) (Expenses \$ **16,861,099** including grants of \$ **80,258**) (Revenue \$ **8,483,658**)
Logistics -- SIL serves minority language communities who may reside in very remote locations. It is often necessary for SIL to provide services to its staff that are not available in the local economy, such as housing, transportation, and food.

4c (Code:) (Expenses \$ **3,745,513** including grants of \$ **969,059**) (Revenue \$ **579,739**)
Training in Language Development and Multilingual Education-- SIL offers technical expertise and training to support local communities, decisions about how to maintain their cultures and use their languages in new ways to address their changing needs. To do this, SIL assists with multilingual education programs to help students learn effectively through both their mother tongues and other languages. In addition to working with communities at the local level, SIL is an acknowledged leader in formal academic programs for the components of cross-cultural language development work. SIL works in partnership with more than 20 institutions around the world to offer classroom and online training in applied linguistics.

4d Other program services. (Describe in Schedule O.) **See Schedule O, Statement 1**
(Expenses \$ **1,915,481** including grants of \$ **42,566**) (Revenue \$ **509,108**)

4e **Total program service expenses** ▶ **44,968,639**

Part IV Checklist of Required Schedules

| | | Yes | No |
|-----|--|-------------------------------------|-------------------------------------|
| 1 | Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? <i>If "Yes," complete Schedule A</i> | <input checked="" type="checkbox"/> | <input type="checkbox"/> |
| 2 | Is the organization required to complete Schedule B, Schedule of Contributors? | <input checked="" type="checkbox"/> | <input type="checkbox"/> |
| 3 | Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? <i>If "Yes," complete Schedule C, Part I</i> | <input type="checkbox"/> | <input checked="" type="checkbox"/> |
| 4 | Section 501(c)(3) organizations. Did the organization engage in lobbying activities? <i>If "Yes," complete Schedule C, Part II</i> | <input type="checkbox"/> | <input checked="" type="checkbox"/> |
| 5 | Section 501(c)(4), 501(c)(5), and 501(c)(6) organizations. Is the organization subject to the section 6033(e) notice and reporting requirement and proxy tax? <i>If "Yes," complete Schedule C, Part III</i> | <input type="checkbox"/> | <input type="checkbox"/> |
| 6 | Did the organization maintain any donor advised funds or any similar funds or accounts where donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? <i>If "Yes," complete Schedule D, Part I</i> | <input type="checkbox"/> | <input checked="" type="checkbox"/> |
| 7 | Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? <i>If "Yes," complete Schedule D, Part II</i> | <input type="checkbox"/> | <input checked="" type="checkbox"/> |
| 8 | Did the organization maintain collections of works of art, historical treasures, or other similar assets? <i>If "Yes," complete Schedule D, Part III</i> | <input type="checkbox"/> | <input checked="" type="checkbox"/> |
| 9 | Did the organization report an amount in Part X, line 21; serve as a custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? <i>If "Yes," complete Schedule D, Part IV</i> | <input type="checkbox"/> | <input checked="" type="checkbox"/> |
| 10 | Did the organization, directly or through a related organization, hold assets in term, permanent, or quasi-endowments? <i>If "Yes," complete Schedule D, Part V</i> | <input checked="" type="checkbox"/> | <input type="checkbox"/> |
| 11 | Is the organization's answer to any of the following questions "Yes"? <i>If so, complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable</i> | <input checked="" type="checkbox"/> | <input type="checkbox"/> |
| | <ul style="list-style-type: none"> • Did the organization report an amount for land, buildings, and equipment in Part X, line 10? <i>If "Yes," complete Schedule D, Part VI.</i> • Did the organization report an amount for investments—other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part VII.</i> • Did the organization report an amount for investments—program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part VIII.</i> • Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part IX.</i> • Did the organization report an amount for other liabilities in Part X, line 25? <i>If "Yes," complete Schedule D, Part X.</i> • Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48? <i>If "Yes," complete Schedule D, Part X.</i> | | |
| 12 | Did the organization obtain separate, independent audited financial statements for the tax year? <i>If "Yes," complete Schedule D, Parts XI, XII, and XIII.</i> | <input type="checkbox"/> | <input checked="" type="checkbox"/> |
| 12A | Was the organization included in consolidated, independent audited financial statements for the tax year? <i>If "Yes," completing Schedule D, Parts XI, XII, and XIII is optional.</i> | <input checked="" type="checkbox"/> | <input type="checkbox"/> |
| 13 | Is the organization a school described in section 170(b)(1)(A)(ii)? <i>If "Yes," complete Schedule E</i> | <input type="checkbox"/> | <input checked="" type="checkbox"/> |
| 14a | Did the organization maintain an office, employees, or agents outside of the United States? | <input checked="" type="checkbox"/> | <input type="checkbox"/> |
| 14b | Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, and program service activities outside the United States? <i>If "Yes," complete Schedule F, Part I</i> | <input checked="" type="checkbox"/> | <input type="checkbox"/> |
| 15 | Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or assistance to any organization or entity located outside the United States? <i>If "Yes," complete Schedule F, Part II.</i> | <input checked="" type="checkbox"/> | <input type="checkbox"/> |
| 16 | Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or assistance to individuals located outside the United States? <i>If "Yes," complete Schedule F, Part III</i> | <input checked="" type="checkbox"/> | <input type="checkbox"/> |
| 17 | Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? <i>If "Yes," complete Schedule G, Part I</i> | <input type="checkbox"/> | <input checked="" type="checkbox"/> |
| 18 | Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? <i>If "Yes," complete Schedule G, Part II</i> | <input type="checkbox"/> | <input checked="" type="checkbox"/> |
| 19 | Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? <i>If "Yes," complete Schedule G, Part III.</i> | <input type="checkbox"/> | <input checked="" type="checkbox"/> |
| 20 | Did the organization operate one or more hospitals? <i>If "Yes," complete Schedule H</i> | <input type="checkbox"/> | <input checked="" type="checkbox"/> |

Part IV Checklist of Required Schedules *(continued)*

| | Yes | No |
|--|-----|----|
| 21 Did the organization report more than \$5,000 of grants and other assistance to governments and organizations in the United States on Part IX, column (A), line 1? <i>If "Yes," complete Schedule I, Parts I and II.</i> | ✓ | |
| 22 Did the organization report more than \$5,000 of grants and other assistance to individuals in the United States on Part IX, column (A), line 2? <i>If "Yes," complete Schedule I, Parts I and III.</i> | ✓ | |
| 23 Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? <i>If "Yes," complete Schedule J.</i> | ✓ | |
| 24a Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? <i>If "Yes," answer lines 24b through 24d and complete Schedule K. If "No," go to line 25.</i> | | ✓ |
| b Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception? | | |
| c Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds? | | |
| d Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year? | | |
| 25a Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? <i>If "Yes," complete Schedule L, Part I.</i> | | ✓ |
| b Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? <i>If "Yes," complete Schedule L, Part I.</i> | | ✓ |
| 26 Was a loan to or by a current or former officer, director, trustee, key employee, highly compensated employee, or disqualified person outstanding as of the end of the organization's tax year? <i>If "Yes," complete Schedule L, Part II.</i> | ✓ | |
| 27 Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor, or a grant selection committee member, or to a person related to such an individual? <i>If "Yes," complete Schedule L, Part III.</i> | ✓ | |
| 28 Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions): | | |
| a A current or former officer, director, trustee, or key employee? <i>If "Yes," complete Schedule L, Part IV.</i> | | ✓ |
| b A family member of a current or former officer, director, trustee, or key employee? <i>If "Yes," complete Schedule L, Part IV.</i> | ✓ | |
| c An entity of which a current or former officer, director, trustee, or key employee of the organization (or a family member) was an officer, director, trustee, or direct or indirect owner? <i>If "Yes," complete Schedule L, Part IV.</i> | ✓ | |
| 29 Did the organization receive more than \$25,000 in non-cash contributions? <i>If "Yes," complete Schedule M.</i> | ✓ | |
| 30 Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? <i>If "Yes," complete Schedule M.</i> | | ✓ |
| 31 Did the organization liquidate, terminate, or dissolve and cease operations? <i>If "Yes," complete Schedule N, Part I.</i> | | ✓ |
| 32 Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? <i>If "Yes," complete Schedule N, Part II.</i> | | ✓ |
| 33 Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? <i>If "Yes," complete Schedule R, Part I.</i> | | ✓ |
| 34 Was the organization related to any tax-exempt or taxable entity? <i>If "Yes," complete Schedule R, Parts II, III, IV, and V, line 1.</i> | ✓ | |
| 35 Is any related organization a controlled entity within the meaning of section 512(b)(13)? <i>If "Yes," complete Schedule R, Part V, line 2.</i> | | ✓ |
| 36 Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? <i>If "Yes," complete Schedule R, Part V, line 2.</i> | | ✓ |
| 37 Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? <i>If "Yes," complete Schedule R, Part VI.</i> | | ✓ |
| 38 Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11 and 19? Note. All Form 990 filers are required to complete Schedule O. | ✓ | |

Part V Statements Regarding Other IRS Filings and Tax Compliance

| | | Yes | No |
|------------|--|------------|------------|
| 1a | Enter the number reported in Box 3 of Form 1096, Annual Summary and Transmittal of U.S. Information Returns. Enter -0- if not applicable | 1a | 145 |
| b | Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable | 1b | 0 |
| c | Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners? | 1c | |
| 2a | Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return | 2a | 124 |
| b | If at least one is reported on line 2a, did the organization file all required federal employment tax returns? Note. If the sum of lines 1a and 2a is greater than 250, you may be required to <i>e-file</i> this return. (see instructions) | 2b | ✓ |
| 3a | Did the organization have unrelated business gross income of \$1,000 or more during the year covered by this return? | 3a | ✓ |
| b | If "Yes," has it filed a Form 990-T for this year? If "No," provide an explanation in Schedule O | 3b | |
| 4a | At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)? | 4a | ✓ |
| b | If "Yes," enter the name of the foreign country: ▶ See Schedule O, Statement 2 See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts. | | |
| 5a | Was the organization a party to a prohibited tax shelter transaction at any time during the tax year? | 5a | ✓ |
| b | Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction? | 5b | ✓ |
| c | If "Yes" to line 5a or 5b, did the organization file Form 8886-T, Disclosure by Tax-Exempt Entity Regarding Prohibited Tax Shelter Transaction? | 5c | |
| 6a | Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible? | 6a | ✓ |
| b | If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible? | 6b | |
| 7 | Organizations that may receive deductible contributions under section 170(c). | | |
| a | Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor? | 7a | ✓ |
| b | If "Yes," did the organization notify the donor of the value of the goods or services provided? | 7b | |
| c | Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282? | 7c | ✓ |
| d | If "Yes," indicate the number of Forms 8282 filed during the year | 7d | |
| e | Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? | 7e | ✓ |
| f | Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? | 7f | ✓ |
| g | For all contributions of qualified intellectual property, did the organization file Form 8899 as required? | 7g | |
| h | For contributions of cars, boats, airplanes, and other vehicles, did the organization file a Form 1098-C as required? | 7h | |
| 8 | Sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations. Did the supporting organization, or a donor advised fund maintained by a sponsoring organization, have excess business holdings at any time during the year? | 8 | |
| 9 | Sponsoring organizations maintaining donor advised funds. | | |
| a | Did the organization make any taxable distributions under section 4966? | 9a | |
| b | Did the organization make a distribution to a donor, donor advisor, or related person? | 9b | |
| 10 | Section 501(c)(7) organizations. Enter: | | |
| a | Initiation fees and capital contributions included on Part VIII, line 12 | 10a | |
| b | Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities | 10b | |
| 11 | Section 501(c)(12) organizations. Enter: | | |
| a | Gross income from members or shareholders | 11a | |
| b | Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them.) | 11b | |
| 12a | Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041? | 12a | |
| b | If "Yes," enter the amount of tax-exempt interest received or accrued during the year | 12b | |

Part VI Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions.

Section A. Governing Body and Management

| | | Yes | No |
|-----------|---|-------------------------------------|-------------------------------------|
| 1a | Enter the number of voting members of the governing body | | |
| 1b | Enter the number of voting members that are independent | | |
| 2 | Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee? | | <input checked="" type="checkbox"/> |
| 3 | Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors or trustees, or key employees to a management company or other person? | | <input checked="" type="checkbox"/> |
| 4 | Did the organization make any significant changes to its organizational documents since the prior Form 990 was filed? | | <input checked="" type="checkbox"/> |
| 5 | Did the organization become aware during the year of a material diversion of the organization's assets? | | <input checked="" type="checkbox"/> |
| 6 | Does the organization have members or stockholders? | <input checked="" type="checkbox"/> | |
| 7a | Does the organization have members, stockholders, or other persons who may elect one or more members of the governing body? | <input checked="" type="checkbox"/> | |
| 7b | Are any decisions of the governing body subject to approval by members, stockholders, or other persons? | <input checked="" type="checkbox"/> | |
| 8 | Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following: | | |
| 8a | a The governing body? | <input checked="" type="checkbox"/> | |
| 8b | b Each committee with authority to act on behalf of the governing body? | <input checked="" type="checkbox"/> | |
| 9a | Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses in Schedule O | | <input checked="" type="checkbox"/> |

Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.)

| | | Yes | No |
|------------|--|-------------------------------------|-------------------------------------|
| 10a | Does the organization have local chapters, branches, or affiliates? | <input checked="" type="checkbox"/> | |
| 10b | b If "Yes," does the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with those of the organization? | <input checked="" type="checkbox"/> | |
| 11 | Has the organization provided a copy of this Form 990 to all members of its governing body before filing the form? | <input checked="" type="checkbox"/> | |
| 11A | Describe in Schedule O the process, if any, used by the organization to review this Form 990. | | |
| 12a | Does the organization have a written conflict of interest policy? If "No," go to line 13 | <input checked="" type="checkbox"/> | |
| 12b | b Are officers, directors or trustees, and key employees required to disclose annually interests that could give rise to conflicts? | <input checked="" type="checkbox"/> | |
| 12c | c Does the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe in Schedule O how this is done | <input checked="" type="checkbox"/> | |
| 13 | Does the organization have a written whistleblower policy? | <input checked="" type="checkbox"/> | |
| 14 | Does the organization have a written document retention and destruction policy? | <input checked="" type="checkbox"/> | |
| 15 | Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision? | | |
| 15a | a The organization's CEO, Executive Director, or top management official | | <input checked="" type="checkbox"/> |
| 15b | b Other officers or key employees of the organization | | <input checked="" type="checkbox"/> |
| | If "Yes" to line 15a or 15b, describe the process in Schedule O. (See instructions.) | | |
| 16a | Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year? | | <input checked="" type="checkbox"/> |
| 16b | b If "Yes," has the organization adopted a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and taken steps to safeguard the organization's exempt status with respect to such arrangements? | | |

Section C. Disclosure

- 17** List the states with which a copy of this Form 990 is required to be filed ► CA, CT, IL, MI, NY, OH, PA, VA, WI
- 18** Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (501(c)(3)s only) available for public inspection. Indicate how you make these available. Check all that apply.
 Own website Another's website Upon request
- 19** Describe in Schedule O whether (and if so, how), the organization makes its governing documents, conflict of interest policy, and financial statements available to the public.
- 20** State the name, physical address, and telephone number of the person who possesses the books and records of the organization: ► Sunsee Pearson, (972)708-7599
7500 W Camp Wisdom Rd, Dallas, TX 75236-5639

Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors
Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year. Use Schedule J-2 if additional space is needed.

- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
- List all of the organization's **current** key employees. See instructions for definition of "key employee."
- List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

List persons in the following order: individual trustees or directors; institutional trustees; officers; key employees; highest compensated employees; and former such persons.

Check this box if the organization did not compensate any current officer, director, or trustee.

| (A) Name and Title | (B) Average hours per week | (C) Position (check all that apply) | | | | | | (D) Reportable compensation from the organization (W-2/1099-MISC) | (E) Reportable compensation from related organizations (W-2/1099-MISC) | (F) Estimated amount of other compensation from the organization and related organizations |
|--|-------------------------------|--|-----------------------|---------|--------------|------------------------------|--------|--|---|---|
| | | Individual trustee or director | Institutional trustee | Officer | Key employee | Highest compensated employee | Former | | | |
| John R Watters President | 40 | ✓ | | ✓ | | | | 32,487 | 0 | 16,437 |
| Barbara L Trudell Vice President | 1 | ✓ | | ✓ | | | | 0 | 0 | 0 |
| David Bosma Director | 1 | ✓ | | | | | | 33,047 | 0 | 0 |
| Andrew Clark Director | 1 | ✓ | | | | | | 60,113 | 0 | 0 |
| Hans Combrink Director | 1 | ✓ | | | | | | 72,818 | 0 | 0 |
| Kohima Daring Director | 1 | ✓ | | | | | | 0 | 0 | 0 |
| Rick Floyd Director | 1 | ✓ | | | | | | 34,640 | 0 | 38,658 |
| Marco A Herrera Director | 1 | ✓ | | | | | | 0 | 0 | 0 |
| Michael Kenmogne Director | 1 | ✓ | | | | | | 0 | 0 | 0 |
| Bonnie Nystrom Director | 1 | ✓ | | | | | | 0 | 0 | 0 |
| Georgina Quaisie Director | 1 | ✓ | | | | | | 0 | 0 | 0 |
| Chaiyun Ukosakul Director | 1 | ✓ | | | | | | 0 | 0 | 0 |
| Eugene C Burnham Secretary | 40 | | | ✓ | | | | 7,754 | 0 | 2,472 |
| David T Cram Treasurer | 20 | | | ✓ | | | | 15,190 | 0 | 37,797 |
| Fredrick A Boswell Executive Director | 40 | | | ✓ | | | | 55,077 | 0 | 26,931 |
| Eleanor Berry Chief Financial Officer | 36 | | | ✓ | | | | 18,950 | 0 | 6,342 |

| Part VIII Statement of Revenue | | | | (A) Total revenue | (B) Related or exempt function revenue | (C) Unrelated business revenue | (D) Revenue excluded from tax under sections 512, 513, or 514 |
|--|--|---|---------------|----------------------|--|---|---|
| Contributions, gifts, grants and other similar amounts | 1a Federated campaigns | 1a | 4,798 | | | | |
| | b Membership dues | 1b | 0 | | | | |
| | c Fundraising events | 1c | 0 | | | | |
| | d Related organizations | 1d | 1,602,352 | | | | |
| | e Government grants (contributions). | 1e | 0 | | | | |
| | f All other contributions, gifts, grants, and similar amounts not included above | 1f | 33,168,181 | | | | |
| | g Noncash contributions included in lines 1a-1f: \$ | | 1,628,838 | | | | |
| | h Total. Add lines 1a-1f | | 34,775,331 | | | | |
| Program Service Revenue | Business Code | | | | | | |
| | 2a Provision of services to remote staff | 900099 | 4,765,483 | 4,765,483 | 0 | 0 | |
| | b Staff housing income | 900099 | 3,053,418 | 3,053,418 | 0 | 0 | |
| | c Other program services | 900099 | 1,537,087 | 1,537,087 | 0 | 0 | |
| | d Tuition | 611600 | 1,103,809 | 1,103,809 | 0 | 0 | |
| | e | | | | | | |
| | f All other program service revenue | | 0 | 0 | 0 | 0 | |
| g Total. Add lines 2a-2f | | 10,459,797 | | | | | |
| Other Revenue | 3 Investment income (including dividends, interest, and other similar amounts) | | 3,887,375 | 0 | 0 | 3,887,375 | |
| | 4 Income from investment of tax-exempt bond proceeds | | 0 | 0 | 0 | 0 | |
| | 5 Royalties | | 21,455 | 0 | 0 | 21,455 | |
| | 6a Gross Rents | (i) Real | (ii) Personal | | | | |
| | | b Less: rental expenses | | | | | |
| | | c Rental income or (loss) | | 0 | 0 | | |
| | | d Net rental income or (loss) | | | | | |
| | 7a Gross amount from sales of assets other than inventory | (i) Securities | (ii) Other | | | | |
| | | b Less: cost or other basis and sales expenses | | 0 | 352,549 | | |
| | | c Gain or (loss) | | 0 | 666,792 | | |
| | | d Net gain or (loss) | | 666,792 | 0 | 0 | 666,792 |
| | 8a Gross income from fundraising events (not including \$ 0 of contributions reported on line 1c). See Part IV, line 18 | a | | | | | |
| | b Less: direct expenses | b | | | | | |
| | c Net income or (loss) from fundraising events | | | | | | |
| | 9a Gross income from gaming activities. See Part IV, line 19 | a | | | | | |
| b Less: direct expenses. | b | | | | | | |
| c Net income or (loss) from gaming activities | | | | | | | |
| 10a Gross sales of inventory, less returns and allowances | a | | 4,019,358 | | | | |
| | b Less: cost of goods sold | b | 2,841,021 | | | | |
| | c Net income or (loss) from sales of inventory | | 1,178,337 | 1,178,337 | 0 | 0 | |
| Miscellaneous Revenue | | Business Code | | | | | |
| 11a Exchange Gain/Loss | 900099 | | 215,889 | 0 | 0 | 215,889 | |
| b | | | | | | | |
| c | | | | | | | |
| d All other revenue | | | 0 | 0 | 0 | 0 | |
| e Total. Add lines 11a-11d | | | 215,889 | | | | |
| 12 Total revenue. See instructions. | | | 51,204,976 | 11,638,134 | 0 | 4,791,511 | |

Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns.

All other organizations must complete column (A) but are not required to complete columns (B), (C), and (D).

| <i>Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.</i> | (A) Total expenses | (B) Program service expenses | (C) Management and general expenses | (D) Fundraising expenses |
|--|-----------------------|---------------------------------|--|-----------------------------|
| 1 Grants and other assistance to governments and organizations in the U.S. See Part IV, line 21 | 1,716,423 | 1,716,423 | | |
| 2 Grants and other assistance to individuals in the U.S. See Part IV, line 22 | 20,430 | 20,430 | | |
| 3 Grants and other assistance to governments, organizations, and individuals outside the U.S. See Part IV, lines 15 and 16 | 2,837,327 | 2,837,327 | | |
| 4 Benefits paid to or for members | 0 | 0 | | |
| 5 Compensation of current officers, directors, trustees, and key employees | 0 | 0 | 0 | 0 |
| 6 Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B) | 0 | 0 | 0 | 0 |
| 7 Other salaries and wages | 8,159,844 | 7,494,099 | 652,430 | 13,315 |
| 8 Pension plan contributions (include section 401(k) and section 403(b) employer contributions) | 0 | 0 | 0 | 0 |
| 9 Other employee benefits | 1,108,039 | 1,037,901 | 68,735 | 1,403 |
| 10 Payroll taxes | 314,438 | 203,159 | 109,053 | 2,226 |
| 11 Fees for services (non-employees): | | | | |
| a Management | 0 | 0 | 0 | 0 |
| b Legal | 59,951 | 37,589 | 22,362 | 0 |
| c Accounting | 132,138 | 71,998 | 60,140 | 0 |
| d Lobbying | 0 | 0 | 0 | 0 |
| e Professional fundraising services. See Part IV, line 17 | 0 | | | 0 |
| f Investment management fees | 88,085 | 88,085 | 0 | 0 |
| g Other | 3,948,347 | 3,515,277 | 433,070 | 0 |
| 12 Advertising and promotion | 265,039 | 258,714 | 6,325 | 0 |
| 13 Office expenses | 2,922,448 | 2,876,943 | 44,595 | 910 |
| 14 Information technology | 1,343,304 | 1,230,612 | 112,692 | 0 |
| 15 Royalties | 9,713 | 9,713 | 0 | 0 |
| 16 Occupancy | 3,025,997 | 2,641,689 | 384,308 | 0 |
| 17 Travel | 7,705,916 | 6,833,618 | 849,997 | 22,301 |
| 18 Payments of travel or entertainment expenses for any federal, state, or local public officials | 0 | 0 | 0 | 0 |
| 19 Conferences, conventions, and meetings | 594,253 | 457,979 | 136,274 | 0 |
| 20 Interest | 18,526 | 15,844 | 2,682 | 0 |
| 21 Payments to affiliates | 0 | 0 | 0 | 0 |
| 22 Depreciation, depletion, and amortization | 3,106,149 | 3,106,149 | 0 | 0 |
| 23 Insurance | 915,940 | 446,040 | 469,900 | |
| 24 Other expenses. Itemize expenses not covered above. (Expenses grouped together and labeled miscellaneous may not exceed 5% of total expenses shown on line 25 below.) | | | | |
| a Eqpt Rental & Maintenance | 1,772,092 | 1,772,092 | 0 | 0 |
| b Printing and Publications | 1,829,378 | 1,807,037 | 22,341 | 0 |
| c Training | 2,021,105 | 1,988,231 | 32,874 | 0 |
| d Investment Earnings Payout | 2,814,717 | 2,814,717 | 0 | 0 |
| e Other Expense - Miscellaneous | 1,730,206 | 1,686,973 | 43,233 | 0 |
| f All other expenses | | | | |
| 25 Total functional expenses. Add lines 1 through 24f | 48,459,805 | 44,968,639 | 3,451,011 | 40,155 |
| 26 Joint costs. Check here <input type="checkbox"/> if following SOP 98-2. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation | | | | |

Part X Balance Sheet

| | | (A) Beginning of year | | (B) End of year |
|--|--|--------------------------|--------------------|--------------------|
| Assets | 1 Cash—non-interest-bearing | 4,485,981 | 1 | 3,522,511 |
| | 2 Savings and temporary cash investments | 0 | 2 | |
| | 3 Pledges and grants receivable, net | 0 | 3 | |
| | 4 Accounts receivable, net | 3,321,779 | 4 | 2,850,164 |
| | 5 Receivables from current and former officers, directors, trustees, key employees, and highest compensated employees. Complete Part II of Schedule L | 0 | 5 | |
| | 6 Receivables from other disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B). Complete Part II of Schedule L | 0 | 6 | |
| | 7 Notes and loans receivable, net | 1,264,078 | 7 | 1,198,473 |
| | 8 Inventories for sale or use | 1,401,718 | 8 | 1,308,502 |
| | 9 Prepaid expenses and deferred charges | 1,265,532 | 9 | 1,158,817 |
| | 10a Land, buildings, and equipment: cost or other basis. Complete Part VI of Schedule D | 64,930,696 | | |
| | b Less: accumulated depreciation | 29,512,710 | | |
| | 11 Investments—publicly traded securities | 34,191,104 | 10c | 35,417,986 |
| | 12 Investments—other securities. See Part IV, line 11 | 101,118,251 | 11 | 105,664,069 |
| | 13 Investments—program-related. See Part IV, line 11 | 0 | 12 | |
| | 14 Intangible assets | 0 | 13 | |
| | 15 Other assets. See Part IV, line 11 | 0 | 14 | |
| 16 Total assets. Add lines 1 through 15 (must equal line 34) | 1,345,267 | 15 | 1,434,276 | |
| | 148,393,710 | 16 | 152,554,798 | |
| Liabilities | 17 Accounts payable and accrued expenses | 82,554,781 | 17 | 82,086,372 |
| | 18 Grants payable | 0 | 18 | 0 |
| | 19 Deferred revenue | 330,873 | 19 | 223,676 |
| | 20 Tax-exempt bond liabilities | 0 | 20 | 0 |
| | 21 Escrow or custodial account liability. Complete Part IV of Schedule D | 0 | 21 | 0 |
| | 22 Payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons. Complete Part II of Schedule L | 0 | 22 | 0 |
| | 23 Secured mortgages and notes payable to unrelated third parties | 83,345 | 23 | 62,700 |
| | 24 Unsecured notes and loans payable to unrelated third parties | 5,000 | 24 | 0 |
| | 25 Other liabilities. Complete Part X of Schedule D | 353,354 | 25 | 370,940 |
| | 26 Total liabilities. Add lines 17 through 25 | 83,327,353 | 26 | 82,743,688 |
| Net Assets or Fund Balances | Organizations that follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 27 through 29, and lines 33 and 34. | | | |
| | 27 Unrestricted net assets | 56,245,446 | 27 | 61,184,644 |
| | 28 Temporarily restricted net assets | 8,523,977 | 28 | 8,326,663 |
| | 29 Permanently restricted net assets | 296,934 | 29 | 299,803 |
| | Organizations that do not follow SFAS 117, check here <input type="checkbox"/> and complete lines 30 through 34. | | | |
| | 30 Capital stock or trust principal, or current funds | | 30 | |
| | 31 Paid-in or capital surplus, or land, building, or equipment fund | | 31 | |
| | 32 Retained earnings, endowment, accumulated income, or other funds | | 32 | |
| | 33 Total net assets or fund balances | 65,066,357 | 33 | 69,811,110 |
| 34 Total liabilities and net assets/fund balances | 148,393,710 | 34 | 152,554,798 | |

Part XI Financial Statements and Reporting

1 Accounting method used to prepare the Form 990: Cash Accrual Other _____
 If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule O.

2a Were the organization's financial statements compiled or reviewed by an independent accountant?

b Were the organization's financial statements audited by an independent accountant?

c If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant?
 If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O.

d If "Yes" to line 2a or 2b, check a box below to indicate whether the financial statements for the year were issued on a consolidated basis, separate basis, or both:

- Separate basis Consolidated basis Both consolidated and separate basis

3a As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133?

b If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits.

| | Yes | No |
|-----------|-----|----|
| | | |
| 2a | | ✓ |
| 2b | ✓ | |
| 2c | ✓ | |
| | | |
| 3a | | ✓ |
| 3b | | |

SCHEDULE A
(Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Public Charity Status and Public Support
Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.
▶ Attach to Form 990 or Form 990-EZ. ▶ See separate instructions.

OMB No. 1545-0047

2009

Open to Public Inspection

| | |
|---|--|
| Name of the organization SUMMER INSTITUTE OF LINGUISTICS INC | Employer identification number 75 1840827 |
|---|--|

Part I Reason for Public Charity Status (All organizations must complete this part.) See instructions.

The organization is not a private foundation because it is: (For lines 1 through 11, check only one box.)

- 1 A church, convention of churches, or association of churches described in **section 170(b)(1)(A)(i).**
- 2 A school described in **section 170(b)(1)(A)(ii).** (Attach Schedule E.)
- 3 A hospital or a cooperative hospital service organization described in **section 170(b)(1)(A)(iii).**
- 4 A medical research organization operated in conjunction with a hospital described in **section 170(b)(1)(A)(iii).** Enter the hospital's name, city, and state: _____
- 5 An organization operated for the benefit of a college or university owned or operated by a governmental unit described in **section 170(b)(1)(A)(iv).** (Complete Part II.)
- 6 A federal, state, or local government or governmental unit described in **section 170(b)(1)(A)(v).**
- 7 An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in **section 170(b)(1)(A)(vi).** (Complete Part II.)
- 8 A community trust described in **section 170(b)(1)(A)(vi).** (Complete Part II.)
- 9 An organization that normally receives: (1) more than 33⅓% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions—subject to certain exceptions, and (2) no more than 33⅓% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See **section 509(a)(2).** (Complete Part III.)
- 10 An organization organized and operated exclusively to test for public safety. See **section 509(a)(4).**
- 11 An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2). See **section 509(a)(3).** Check the box that describes the type of supporting organization and complete lines 11e through 11h.
 - a Type I b Type II c Type III—Functionally integrated d Type III—Other
 - e By checking this box, I certify that the organization is not controlled directly or indirectly by one or more disqualified persons other than foundation managers and other than one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2).
 - f If the organization received a written determination from the IRS that it is a Type I, Type II, or Type III supporting organization, check this box
 - g Since August 17, 2006, has the organization accepted any gift or contribution from any of the following persons?
 - (i) A person who directly or indirectly controls, either alone or together with persons described in (ii) and (iii) below, the governing body of the supported organization?
 - (ii) A family member of a person described in (i) above?
 - (iii) A 35% controlled entity of a person described in (i) or (ii) above?
 - h Provide the following information about the supported organization(s).

| | Yes | No |
|-----------------|-----|----|
| 11g(i) | | |
| 11g(ii) | | |
| 11g(iii) | | |

| (i) Name of supported organization | (ii) EIN | (iii) Type of organization (described on lines 1–9 above or IRC section (see instructions)) | (iv) Is the organization in col. (i) listed in your governing document? | | (v) Did you notify the organization in col. (i) of your support? | | (vi) Is the organization in col. (i) organized in the U.S.? | | (vii) Amount of support |
|------------------------------------|----------|---|---|----|--|----|---|----|-------------------------|
| | | | Yes | No | Yes | No | Yes | No | |
| | | | | | | | | | |
| | | | | | | | | | |
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| | | | | | | | | | |
| | | | | | | | | | |
| Total | | | | | | | | | |

Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)
 (Complete only if you checked the box on line 5, 7, or 8 of Part I.)

Section A. Public Support

| Calendar year (or fiscal year beginning in) ▶ | (a) 2005 | (b) 2006 | (c) 2007 | (d) 2008 | (e) 2009 | (f) Total |
|--|----------|----------|----------|----------|----------|-----------|
| 1 Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.") | | | | | | |
| 2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf | | | | | | |
| 3 The value of services or facilities furnished by a governmental unit to the organization without charge | | | | | | |
| 4 Total. Add lines 1 through 3 | | | | | | |
| 5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f) | | | | | | |
| 6 Public support. Subtract line 5 from line 4. | | | | | | |

Section B. Total Support

| Calendar year (or fiscal year beginning in) ▶ | (a) 2005 | (b) 2006 | (c) 2007 | (d) 2008 | (e) 2009 | (f) Total |
|---|----------|----------|----------|----------|-----------|-----------|
| 7 Amounts from line 4 | | | | | | |
| 8 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources | | | | | | |
| 9 Net income from unrelated business activities, whether or not the business is regularly carried on | | | | | | |
| 10 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.) | | | | | | |
| 11 Total support. Add lines 7 through 10 | | | | | | |
| 12 Gross receipts from related activities, etc. (see instructions) | | | | | 12 | |
| 13 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here ▶ <input type="checkbox"/> | | | | | | |

Section C. Computation of Public Support Percentage

| | | |
|---|-----------|---|
| 14 Public support percentage for 2009 (line 6, column (f) divided by line 11, column (f)) | 14 | % |
| 15 Public support percentage from 2008 Schedule A, Part II, line 14 | 15 | % |
| 16a 33 1/3 % support test—2009. If the organization did not check the box on line 13, and line 14 is 33 1/3 % or more, check this box and stop here. The organization qualifies as a publicly supported organization ▶ <input type="checkbox"/> | | |
| b 33 1/3 % support test—2008. If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3 % or more, check this box and stop here. The organization qualifies as a publicly supported organization ▶ <input type="checkbox"/> | | |
| 17a 10%-facts-and-circumstances test—2009. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization ▶ <input type="checkbox"/> | | |
| b 10%-facts-and-circumstances test—2008. If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization ▶ <input type="checkbox"/> | | |
| 18 Private foundation. If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions ▶ <input type="checkbox"/> | | |

Part III Support Schedule for Organizations Described in Section 509(a)(2)
(Complete only if you checked the box on line 9 of Part I.)

Section A. Public Support

| Calendar year (or fiscal year beginning in) ▶ | (a) 2005 | (b) 2006 | (c) 2007 | (d) 2008 | (e) 2009 | (f) Total |
|---|------------|------------|------------|------------|------------|-------------|
| 1 Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.") | 22,914,004 | 25,136,455 | 28,467,493 | 30,297,992 | 34,775,331 | 141,591,275 |
| 2 Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose | 13,699,868 | 14,380,659 | 16,078,233 | 14,358,178 | 14,479,155 | 72,996,093 |
| 3 Gross receipts from activities that are not an unrelated trade or business under section 513 | 0 | 0 | 0 | 0 | | 0 |
| 4 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf | 0 | 0 | 0 | 0 | | 0 |
| 5 The value of services or facilities furnished by a governmental unit to the organization without charge | 0 | 0 | 0 | 0 | | 0 |
| 6 Total. Add lines 1 through 5 | 36,613,872 | 39,517,114 | 44,545,726 | 44,656,170 | 49,254,486 | 214,587,368 |
| 7a Amounts included on lines 1, 2, and 3 received from disqualified persons | 0 | 0 | 0 | 0 | | 0 |
| b Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year | 0 | 0 | 0 | 0 | | 0 |
| c Add lines 7a and 7b | 0 | 0 | 0 | 0 | 0 | 0 |
| 8 Public support (Subtract line 7c from line 6.) | | | | | | 214,587,368 |

Section B. Total Support

| Calendar year (or fiscal year beginning in) ▶ | (a) 2005 | (b) 2006 | (c) 2007 | (d) 2008 | (e) 2009 | (f) Total |
|---|------------|------------|------------|------------|------------|-------------|
| 9 Amounts from line 6 | 36,613,872 | 39,517,114 | 44,545,726 | 44,656,170 | 49,254,486 | 214,587,368 |
| 10a Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources | 3,028,723 | 3,712,976 | 3,946,154 | 3,991,513 | 3,908,830 | 18,588,196 |
| b Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975 | 0 | 0 | 0 | 0 | | 0 |
| c Add lines 10a and 10b | 3,028,723 | 3,712,976 | 3,946,154 | 3,991,513 | 3,908,830 | 18,588,196 |
| 11 Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on | 0 | 0 | 0 | 0 | | 0 |
| 12 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.) | 359,837 | 146,259 | -161,353 | -41,150 | 215,889 | 519,482 |
| 13 Total support. (Add lines 9, 10c, 11, and 12.) | 40,002,432 | 43,376,349 | 48,330,527 | 48,606,533 | 53,379,205 | 233,695,046 |
| 14 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here ▶ <input type="checkbox"/> | | | | | | |

Section C. Computation of Public Support Percentage

| | | |
|--|----|---------|
| 15 Public support percentage for 2009 (line 8, column (f) divided by line 13, column (f)) | 15 | 91.82 % |
| 16 Public support percentage from 2008 Schedule A, Part III, line 15 | 16 | 91.52 % |

Section D. Computation of Investment Income Percentage

| | | |
|--|----|--------|
| 17 Investment income percentage for 2009 (line 10c, column (f) divided by line 13, column (f)) | 17 | 7.95 % |
| 18 Investment income percentage from 2008 Schedule A, Part III, line 17 | 18 | 8.2 % |

19a 33 1/3 % support tests—2009. If the organization did not check the box on line 14, and line 15 is more than 33 1/3 %, and line 17 is not more than 33 1/3 %, check this box and **stop here**. The organization qualifies as a publicly supported organization ▶

b 33 1/3 % support tests—2008. If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3 %, and line 18 is not more than 33 1/3 %, check this box and **stop here**. The organization qualifies as a publicly supported organization ▶

20 Private foundation. If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions ▶

**SCHEDULE D
(Form 990)**

Department of the Treasury
Internal Revenue Service

Supplemental Financial Statements

▶ Complete if the organization answered "Yes," to Form 990, Part IV, line 6, 7, 8, 9, 10, 11, or 12.

▶ Attach to Form 990. ▶ See separate instructions.

OMB No. 1545-0047

2009

Open to Public Inspection

Name of the organization
SUMMER INSTITUTE OF LINGUISTICS INC

Employer identification number
75 : 1840827

Part I Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts. Complete if the organization answered "Yes" to Form 990, Part IV, line 6.

| | (a) Donor advised funds | (b) Funds and other accounts |
|--|-------------------------|------------------------------|
| 1 Total number at end of year | | |
| 2 Aggregate contributions to (during year) | | |
| 3 Aggregate grants from (during year) | | |
| 4 Aggregate value at end of year | | |
| 5 Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control? <input type="checkbox"/> Yes <input type="checkbox"/> No | | |
| 6 Did the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible private benefit? <input type="checkbox"/> Yes <input type="checkbox"/> No | | |

Part II Conservation Easements. Complete if the organization answered "Yes" to Form 990, Part IV, line 7.

1 Purpose(s) of conservation easements held by the organization (check all that apply).
 Preservation of land for public use (e.g., recreation or pleasure) Preservation of an historically important land area
 Protection of natural habitat Preservation of a certified historic structure
 Preservation of open space

2 Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year.

| | Held at the End of the Tax Year |
|--|---------------------------------|
| a Total number of conservation easements | 2a |
| b Total acreage restricted by conservation easements | 2b |
| c Number of conservation easements on a certified historic structure included in (a) | 2c |
| d Number of conservation easements included in (c) acquired after 8/17/06 | 2d |

3 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year ▶

4 Number of states where property subject to conservation easement is located ▶

5 Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds? Yes No

6 Staff and volunteer hours devoted to monitoring, inspecting, and enforcing conservation easements during the year ▶

7 Amount of expenses incurred in monitoring, inspecting, and enforcing conservation easements during the year ▶ \$

8 Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and section 170(h)(4)(B)(ii)? Yes No

9 In Part XIV, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements.

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets. Complete if the organization answered "Yes" to Form 990, Part IV, line 8.

1a If the organization elected, as permitted under SFAS 116, not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIV, the text of the footnote to its financial statements that describes these items.

b If the organization elected, as permitted under SFAS 116, to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items:
 (i) Revenues included in Form 990, Part VIII, line 1 ▶ \$
 (ii) Assets included in Form 990, Part X ▶ \$

2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 relating to these items:
 a Revenues included in Form 990, Part VIII, line 1 ▶ \$
 b Assets included in Form 990, Part X ▶ \$

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets (continued)

- 3** Using the organization's acquisition, accession, and other records, check any of the following that are a significant use of its collection items (check all that apply):
- a** Public exhibition
 - b** Scholarly research
 - c** Preservation for future generations
 - d** Loan or exchange programs
 - e** Other
- 4** Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIV.
- 5** During the year, did the organization solicit or receive donations of art, historical treasures, or other similar assets to be sold to raise funds rather than to be maintained as part of the organization's collection? Yes No

Part IV Escrow and Custodial Arrangements. Complete if the organization answered "Yes" to Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21.

- 1a** Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X? Yes No
- b** If "Yes," explain the arrangement in Part XIV and complete the following table:
- | | Amount |
|--|-----------|
| c Beginning balance | 1c |
| d Additions during the year | 1d |
| e Distributions during the year | 1e |
| f Ending balance | 1f |
- 2a** Did the organization include an amount on Form 990, Part X, line 21? Yes No
- b** If "Yes," explain the arrangement in Part XIV.

Part V Endowment Funds. Complete if the organization answered "Yes" to Form 990, Part IV, line 10.

| | (a) Current year | (b) Prior year | (c) Two years back | (d) Three years back | (e) Four years back |
|---|------------------|----------------|--------------------|----------------------|---------------------|
| 1a Beginning of year balance | 381,320 | 391,568 | | | |
| b Contributions | 2,868 | 480 | | | |
| c Net investment earnings, gains, and losses | 8,051 | 8,772 | | | |
| d Grants or scholarships | 16,000 | 19,500 | | | |
| e Other expenditures for facilities and programs | 0 | 0 | | | |
| f Administrative expenses | 0 | 0 | | | |
| g End of year balance | 376,239 | 381,320 | | | |

2 Provide the estimated percentage of the year end balance held as:

- a** Board designated or quasi-endowment ▶ 17. %
- b** Permanent endowment ▶ 80. %
- c** Term endowment ▶ 3. %

3a Are there endowment funds not in the possession of the organization that are held and administered for the organization by:

- (i)** unrelated organizations
- (ii)** related organizations

| | Yes | No |
|---------------|-----|----|
| 3a(i) | | ✓ |
| 3a(ii) | | ✓ |
| 3b | | |

b If "Yes" to 3a(ii), are the related organizations listed as required on Schedule R?
4 Describe in Part XIV the intended uses of the organization's endowment funds.

Part VI Investments—Land, Buildings, and Equipment. See Form 990, Part X, line 10.

| Description of investment | (a) Cost or other basis (investment) | (b) Cost or other basis (other) | (c) Accumulated depreciation | (d) Book value |
|--|--------------------------------------|---------------------------------|------------------------------|----------------|
| 1a Land | 0 | 2,658,399 | | 2,658,399 |
| b Buildings | 0 | 37,754,000 | 16,863,533 | 20,890,467 |
| c Leasehold improvements | 0 | 2,928,723 | 1,055,763 | 1,872,960 |
| d Equipment | 0 | 17,964,688 | 11,503,245 | 6,461,443 |
| e Other | 0 | 3,624,886 | 90,169 | 3,534,717 |
| Total. Add lines 1a through 1e. (Column (d) must equal Form 990, Part X, column (B), line 10(c).) | | | | 35,417,986 |

Part XI Reconciliation of Change in Net Assets from Form 990 to Audited Financial Statements

| | | | |
|----|--|----|-------------|
| 1 | Total revenue (Form 990, Part VIII, column (A), line 12) | 1 | 51,204,976 |
| 2 | Total expenses (Form 990, Part IX, column (A), line 25) | 2 | 48,459,805 |
| 3 | Excess or (deficit) for the year. Subtract line 2 from line 1 | 3 | 2,745,171 |
| 4 | Net unrealized gains (losses) on investments | 4 | 2,137,638 |
| 5 | Donated services and use of facilities | 5 | 84,938,043 |
| 6 | Investment expenses | 6 | 0 |
| 7 | Prior period adjustments | 7 | 0 |
| 8 | Other (Describe in Part XIV.) | 8 | -85,076,099 |
| 9 | Total adjustments (net). Add lines 4 through 8 | 9 | 1,999,582 |
| 10 | Excess or (deficit) for the year per audited financial statements. Combine lines 3 and 9 | 10 | 4,744,753 |

Part XII Reconciliation of Revenue per Audited Financial Statements With Revenue per Return

| | | | |
|---|---|----|-------------|
| 1 | Total revenue, gains, and other support per audited financial statements | 1 | 141,121,678 |
| 2 | Amounts included on line 1 but not on Form 990, Part VIII, line 12: | | |
| a | Net unrealized gains on investments | 2a | 2,137,638 |
| b | Donated services and use of facilities | 2b | 84,938,043 |
| c | Recoveries of prior year grants | 2c | 0 |
| d | Other (Describe in Part XIV.) | 2d | 2,841,021 |
| e | Add lines 2a through 2d | 2e | 89,916,702 |
| 3 | Subtract line 2e from line 1 | 3 | 51,204,976 |
| 4 | Amounts included on Form 990, Part VIII, line 12, but not on line 1: | | |
| a | Investment expenses not included on Form 990, Part VIII, line 7b | 4a | 0 |
| b | Other (Describe in Part XIV.) | 4b | 0 |
| c | Add lines 4a and 4b | 4c | 0 |
| 5 | Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I, line 12.) | 5 | 51,204,976 |

Part XIII Reconciliation of Expenses per Audited Financial Statements With Expenses per Return

| | | | |
|---|--|----|-------------|
| 1 | Total expenses and losses per audited financial statements | 1 | 136,376,925 |
| 2 | Amounts included on line 1 but not on Form 990, Part IX, line 25: | | |
| a | Donated services and use of facilities | 2a | 85,076,099 |
| b | Prior year adjustments | 2b | 0 |
| c | Other losses | 2c | 0 |
| d | Other (Describe in Part XIV.) | 2d | 2,841,021 |
| e | Add lines 2a through 2d | 2e | 87,917,120 |
| 3 | Subtract line 2e from line 1 | 3 | 48,459,805 |
| 4 | Amounts included on Form 990, Part IX, line 25, but not on line 1: | | |
| a | Investment expenses not included on Form 990, Part VIII, line 7b | 4a | 0 |
| b | Other (Describe in Part XIV.) | 4b | 0 |
| c | Add lines 4a and 4b | 4c | 0 |
| 5 | Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line 18.) | 5 | 48,459,805 |

Part XIV Supplemental Information

Complete this part to provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4; Part X, line 2; Part XI, line 8; Part XII, lines 2d and 4b; and Part XIII, lines 2d and 4b. Also complete this part to provide any additional information.

Schedule D, Part V, Line 4 - There are two endowment funds. One is to be used for funding linguistic research at the doctoral level. The other is to fund training in one particular country.

Schedule D, Part X - Per SIL Financial Statements for September 30, 2010: NOTE K - NEW ACCOUNTING PRONOUNCEMENTS On October 1, 2009, SIL adopted the new provisions of the Income Tax Topic of the Financial Accounting Standards Board (FASB) Accounting Standards Codification (ASC). These provisions clarify the accounting for uncertainty in tax positions and prescribe guidance related to the financial statement recognition and measurement of a tax position taken or expected to be taken in a tax return. The tax benefit from an uncertain tax position is only recognized in the statement of financial position if the tax position is more likely than not to be sustained upon an examination, based on the technical merits of the position. Interest and penalties, if any, are included in expenses in the statement of activities. As of September 30, 2010, SIL has no uncertain tax positions that qualify for recognition or disclosure in the financial statements.

Part XIV - Supplemental Information (Continued)

Schedule D, Part XI, Line 1 - SIL International's audited financial statements are part of consolidated statements, thus Parts XI, XII, and XIII are not required. However, we find this information useful and choose to disclose it. The first line of each section is only SIL's portion of the audited financial statements, and thus the amount is not a separate line on the consolidated audited financial statements.

Schedule D, Part XI, Line 8 - Donated Services and Use of Facilities \$85,076,099

Schedule D, Part XII, Line 2d - Cost of Goods Sold \$2,841,021

Schedule D, Part XIII, Line 2d - Cost of Goods Sold \$2,841,021

Statement of Activities Outside the United States

▶ Complete if the organization answered "Yes" to Form 990, Part IV, line 14b, 15, or 16.

2009

▶ Attach to Form 990. ▶ See separate instructions.

Open to Public Inspection

Department of the Treasury
Internal Revenue Service

Name of the organization
SUMMER INSTITUTE OF LINGUISTICS INC

Employer identification number
75 : 1840827

Part I **General Information on Activities Outside the United States.** Complete if the organization answered "Yes" to Form 990, Part IV, line 14b.

1 For grantmakers. Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance? **Yes** **No**

2 For grantmakers. Describe in Part IV the organization's procedures for monitoring the use of grant funds outside the United States.

3 Activities per Region. (Use Schedule F-1 (Form 990) if additional space is needed.)

| (a) Region | (b) Number of offices in the region | (c) Number of employees or agents in region | (d) Activities conducted in region (by type) (i.e., fundraising, program services, grants to recipients located in the region) | (e) If activity listed in (d) is a program service, describe specific type of service(s) in region | (f) Total expenditures for region |
|----------------------|-------------------------------------|---|--|--|-----------------------------------|
| Sch F, Stmt 1 | | | | | |
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| | | | | | |
| Totals | 63 | 3894 | | | 32,835,230 |

Part IV Supplemental Information

Complete this part to provide the information required in Part I, line 2, and any additional information.

Schedule F, Part I, Line 2 - Project grants are only made to organizations which SIL International has an ongoing partnership and track record of financial accountability. Recipients report quarterly, including a financial comparison of actual expenditures to budget and a narrative report showing accomplishments based on the goals outlined in the project. On larger projects, results are verified periodically through visits.

Schedule F, Part I, Line 3 - The number of employees noted includes both employed staff and staff whose time is donated to SIL International. The value of donated labor is reflected in Sch D Part XI and XII.

Accounts and Activities Outside the United States

| | | Offices | Employees | Total |
|-------------------|---|---------|-----------|-----------|
| Region | East Asia and the Pacific | 24 | 1458 | 7,164,688 |
| Activities | Program Services | | | |
| Services | Logistics | | | |
| Region | East Asia and the Pacific | | | 2,700,639 |
| Activities | Program Services | | | |
| Services | Language Development-Translate Literature and promote literacy | | | |
| Region | East Asia and the Pacific | | | 335,270 |
| Activities | Program Services | | | |
| Services | Publication - Language Data & Linguistic Research | | | |
| Region | East Asia and the Pacific | | | 594,575 |
| Activities | Program Services | | | |
| Services | Train Linguists | | | |
| Region | Middle East and North Africa | 0 | 82 | 24,495 |
| Activities | Program Services | | | |
| Services | Logistics | | | |
| Region | Middle East and North Africa | | | 1,719,659 |
| Activities | Program Services | | | |
| Services | Language Development-Translate and promote literacy | | | |
| Region | Middle East and North Africa | | | 18,605 |
| Activities | Program Services | | | |
| Services | Train Linguists | | | |
| Region | North America (including Canada and Mexico, but not the United States) | 3 | 236 | 299,778 |
| Activities | Program Services | | | |
| Services | Logistics | | | |
| Region | North America (including Canada and Mexico, but not the United States) | | | 835,814 |
| Activities | Program Services | | | |
| Services | Language Development- Translate and promote literacy | | | |
| Region | North America (including Canada and Mexico, but not the United States) | | | 36,280 |
| Activities | Program Services | | | |
| Services | Publication - Language Data & Linguistic Research | | | |
| Region | North America (including Canada and Mexico, but not the United States) | | | 72,588 |
| Activities | Program Services | | | |
| Services | Train Linguists | | | |
| Region | Russia and the newly independent States | 0 | 97 | 562,883 |
| Activities | Program Services | | | |
| Services | Language Development- Translate Literature and promote literacy | | | |
| Region | Russia and the newly independent States | | | 84,305 |
| Activities | Program Services | | | |
| Services | Train Linguists | | | |

Schedule F, Part IV, Statement 1

SUMMER INSTITUTE OF LINGUISTICS INC

| | | | | |
|-------------------|---|-----------|-------------|-------------------|
| Region | South America | 7 | 318 | 200,402 |
| Activities | Program Services | | | |
| Services | Logistics | | | |
| Region | South America | | | 3,167,504 |
| Activities | Program Services | | | |
| Services | Language Development- Translate Literature and promote literacy | | | |
| Region | South America | | | 95,441 |
| Activities | Program Services | | | |
| Services | Publication _ Language Data & Linguistic Research | | | |
| Region | South America | | | 90,899 |
| Activities | Program Services | | | |
| Services | Train Linguists | | | |
| Region | South Asia | 4 | 282 | 2,895 |
| Activities | Program Services | | | |
| Services | Logistics | | | |
| Region | South Asia | | | 3,495,307 |
| Activities | Program Services | | | |
| Services | Language Development- Translate Literature and promote literacy | | | |
| Region | South Asia | | | 19,844 |
| Activities | Program Services | | | |
| Services | Publication - Language Data & Linguistic Research | | | |
| Region | South Asia | | | 95,577 |
| Activities | Program Services | | | |
| Services | Train Linguists | | | |
| Region | Sub-Saharan Africa | 23 | 1221 | 2,821,367 |
| Activities | Program Services | | | |
| Services | Logistics | | | |
| Region | Sub-Saharan Africa | | | 6,438,162 |
| Activities | Program Services | | | |
| Services | Language Development- Translate and promote literacy | | | |
| Region | Sub-Saharan Africa | | | 449,236 |
| Activities | Program Services | | | |
| Services | Publication - Language Data Linguistic Research | | | |
| Region | Sub-Saharan Africa | | | 1,252,951 |
| Activities | Program Services | | | |
| Services | Train Linguists | | | |
| Region | Europe (including Iceland and Greenland) 2 | | 200 | 174,675 |
| Activities | Program Services | | | |
| Services | Language Development- Translate Literature and promote literacy | | | |
| Region | Europe (including Iceland and Greenland) | | | 81,391 |
| Activities | Program Services | | | |
| Services | Publication - Language Data & Linguistic Research | | | |
| | Total: | 63 | 3894 | 32,835,230 |

Grants To Organization Outside US

| | | Cash Grant | Non-Cash Assistance |
|----------------------------|---|------------|---------------------|
| Region | Central America and the Caribbean | 47,650 | 0 |
| Grant | Linguists training | | |
| Cash Disbursement | wire | | |
| Non-Cash Assistance | | | |
| Valuation | | | |
| Region | Central America and the Caribbean | 9,882 | 0 |
| Grant | Language assistance | | |
| Cash Disbursement | wire | | |
| Non-Cash Assistance | | | |
| Valuation | | | |
| Region | Central America and the Caribbean | 12,892 | 0 |
| Grant | Media Equipment | | |
| Cash Disbursement | wire | | |
| Non-Cash Assistance | | | |
| Valuation | | | |
| Region | East Asia and the Pacific | 17,711 | 0 |
| Grant | Computers, Land purchase, Operations support | | |
| Cash Disbursement | wire | | |
| Non-Cash Assistance | | | |
| Valuation | | | |
| Region | East Asia and the Pacific | 8,400 | 0 |
| Grant | Computer, Airconditioners, Labor | | |
| Cash Disbursement | wire | | |
| Non-Cash Assistance | | | |
| Valuation | | | |
| Region | East Asia and the Pacific | 37,100 | 0 |
| Grant | Multi-lingual education, Wages assistance, Operations | | |
| Cash Disbursement | bank transfer | | |
| Non-Cash Assistance | | | |
| Valuation | | | |
| Region | East Asia and the Pacific | 295,438 | 0 |
| Grant | Building construction and General funds | | |
| Cash Disbursement | wire and checks | | |
| Non-Cash Assistance | | | |
| Valuation | | | |
| Region | East Asia and the Pacific | 10,000 | 0 |
| Grant | Linguists housing expansion | | |
| Cash Disbursement | wire | | |
| Non-Cash Assistance | | | |
| Valuation | | | |
| Region | East Asia and the Pacific | 0 | 9,905 |
| Grant | Copier, Electrical upgrade, Well drilling | | |
| Cash Disbursement | | | |
| Non-Cash Assistance | Copier, Electrical upgrade, Well drilling | | |
| Valuation | FMV | | |
| Region | East Asia and the Pacific | 74,954 | 0 |
| Grant | Village generators, electrical cables, cattle sheds, water piping | | |
| Cash Disbursement | cash | | |
| Non-Cash Assistance | | | |
| Valuation | | | |

Schedule F, Part IV, Statement 2

SUMMER INSTITUTE OF LINGUISTICS INC

| | | | |
|----------------------------|---|---------|---|
| Region | East Asia and the Pacific | 28,642 | 0 |
| Grant | Linguists training | | |
| Cash Disbursement | wire | | |
| Non-Cash Assistance | | | |
| Valuation | | | |
| Region | East Asia and the Pacific | 7,520 | 0 |
| Grant | Translation | | |
| Cash Disbursement | | | |
| Non-Cash Assistance | | | |
| Valuation | | | |
| Region | East Asia and the Pacific | 9,348 | 0 |
| Grant | Translation, Office setup, vehicle | | |
| Cash Disbursement | wire | | |
| Non-Cash Assistance | | | |
| Valuation | | | |
| Region | East Asia and the Pacific | 23,491 | 0 |
| Grant | Wages and general operations | | |
| Cash Disbursement | bank transfer | | |
| Non-Cash Assistance | | | |
| Valuation | | | |
| Region | East Asia and the Pacific | 35,964 | 0 |
| Grant | Build school in China | | |
| Cash Disbursement | wire | | |
| Non-Cash Assistance | | | |
| Valuation | | | |
| Region | East Asia and the Pacific | 7,331 | 0 |
| Grant | Linguists training | | |
| Cash Disbursement | cash | | |
| Non-Cash Assistance | | | |
| Valuation | | | |
| Region | East Asia and the Pacific | 33,396 | 0 |
| Grant | Payroll assistance | | |
| Cash Disbursement | wire | | |
| Non-Cash Assistance | | | |
| Valuation | | | |
| Region | Europe (including Iceland and Greenland) | 17,981 | 0 |
| Grant | Equipment, Website services, Registration fees | | |
| Cash Disbursement | checks,wires | | |
| Non-Cash Assistance | | | |
| Valuation | | | |
| Region | Europe (including Iceland and Greenland) | 8,592 | 0 |
| Grant | Translation | | |
| Cash Disbursement | wire | | |
| Non-Cash Assistance | | | |
| Valuation | | | |
| Region | Middle East and North Africa | 62,602 | 0 |
| Grant | Earthquake relief in language area | | |
| Cash Disbursement | wire | | |
| Non-Cash Assistance | | | |
| Valuation | | | |
| Region | South America | 153,471 | 0 |
| Grant | School book revision, Office construction,Language development assistance | | |
| Cash Disbursement | wire,bank transfer | | |
| Non-Cash Assistance | | | |
| Valuation | | | |

Schedule F, Part IV, Statement 2

SUMMER INSTITUTE OF LINGUISTICS INC

| | | | |
|----------------------------|---|---------|---|
| Region | South America | 20,496 | 0 |
| Grant | Linguists payroll support | | |
| Cash Disbursement | bank transfer | | |
| Non-Cash Assistance | | | |
| Valuation | | | |
| Region | South America | 58,288 | 0 |
| Grant | Language development assistance | | |
| Cash Disbursement | wire | | |
| Non-Cash Assistance | | | |
| Valuation | | | |
| Region | South America | 37,200 | 0 |
| Grant | Language development assistance | | |
| Cash Disbursement | wire | | |
| Non-Cash Assistance | | | |
| Valuation | | | |
| Region | South America | 175,000 | 0 |
| Grant | Office construction, Language development assistance | | |
| Cash Disbursement | wire | | |
| Non-Cash Assistance | | | |
| Valuation | | | |
| Region | South America | 64,733 | 0 |
| Grant | Language development assistance | | |
| Cash Disbursement | wire | | |
| Non-Cash Assistance | | | |
| Valuation | | | |
| Region | South America | 13,060 | 0 |
| Grant | Scripture use | | |
| Cash Disbursement | wire | | |
| Non-Cash Assistance | | | |
| Valuation | | | |
| Region | South America | 9,390 | 0 |
| Grant | Training linguists, printing , operations | | |
| Cash Disbursement | wire | | |
| Non-Cash Assistance | | | |
| Valuation | | | |
| Region | South America | 16,260 | 0 |
| Grant | Translation, materials, labor, travel | | |
| Cash Disbursement | wire | | |
| Non-Cash Assistance | | | |
| Valuation | | | |
| Region | South America | 10,354 | 0 |
| Grant | Language development assistance | | |
| Cash Disbursement | wire | | |
| Non-Cash Assistance | | | |
| Valuation | | | |
| Region | South America | 98,584 | 0 |
| Grant | Language development assistance, Construction, internet setup | | |
| Cash Disbursement | wire | | |
| Non-Cash Assistance | | | |
| Valuation | | | |
| Region | South America | 7,141 | 0 |
| Grant | Linguists training | | |
| Cash Disbursement | cash | | |
| Non-Cash Assistance | | | |
| Valuation | | | |
| Region | South America | 28,897 | 0 |

Schedule F, Part IV, Statement 2

SUMMER INSTITUTE OF LINGUISTICS INC

| | | | |
|----------------------------|---|---------|---|
| Grant | Linguists workshop, media production assistance | | |
| Cash Disbursement | wire,bank transfer | | |
| Non-Cash Assistance | | | |
| Valuation | | | |
| Region | South America | 127,209 | 0 |
| Grant | Language development assistance | | |
| Cash Disbursement | wire,bank transfer | | |
| Non-Cash Assistance | | | |
| Valuation | | | |
| Region | South America | 5,306 | 0 |
| Grant | Language survey assistance | | |
| Cash Disbursement | wire | | |
| Non-Cash Assistance | | | |
| Valuation | | | |
| Region | South America | 17,936 | 0 |
| Grant | Tutors salaries | | |
| Cash Disbursement | bank transfer | | |
| Non-Cash Assistance | | | |
| Valuation | | | |
| Region | South Asia | 20,300 | 0 |
| Grant | Literacy | | |
| Cash Disbursement | wire | | |
| Non-Cash Assistance | | | |
| Valuation | | | |
| Region | South Asia | 50,000 | 0 |
| Grant | Family and community development | | |
| Cash Disbursement | wire | | |
| Non-Cash Assistance | | | |
| Valuation | | | |
| Region | South Asia | 16,791 | 0 |
| Grant | Translation and literacy | | |
| Cash Disbursement | wire | | |
| Non-Cash Assistance | | | |
| Valuation | | | |
| Region | South Asia | 15,750 | 0 |
| Grant | Translation and literacy | | |
| Cash Disbursement | wire | | |
| Non-Cash Assistance | | | |
| Valuation | | | |
| Region | South Asia | 16,700 | 0 |
| Grant | Workshops | | |
| Cash Disbursement | wire | | |
| Non-Cash Assistance | | | |
| Valuation | | | |
| Region | South Asia | 22,700 | 0 |
| Grant | Training resources development | | |
| Cash Disbursement | wire | | |
| Non-Cash Assistance | | | |
| Valuation | | | |
| Region | South Asia | 8,861 | 0 |
| Grant | Translation and literacy | | |
| Cash Disbursement | wire | | |
| Non-Cash Assistance | | | |
| Valuation | | | |
| Region | South Asia | 18,400 | 0 |
| Grant | Linguistic workshops | | |

Schedule F, Part IV, Statement 2

SUMMER INSTITUTE OF LINGUISTICS INC

| | | | |
|---------------------|---|---------|---|
| Cash Disbursement | wire | | |
| Non-Cash Assistance | | | |
| Valuation | | | |
| Region | South Asia | 13,088 | 0 |
| Grant | Translation and literacy | | |
| Cash Disbursement | wire | | |
| Non-Cash Assistance | | | |
| Valuation | | | |
| Region | South Asia | 11,093 | 0 |
| Grant | Translation and literacy | | |
| Cash Disbursement | wire | | |
| Non-Cash Assistance | | | |
| Valuation | | | |
| Region | South Asia | 11,913 | 0 |
| Grant | Translation and literacy | | |
| Cash Disbursement | wire | | |
| Non-Cash Assistance | | | |
| Valuation | | | |
| Region | South Asia | 5,131 | 0 |
| Grant | Translation and literacy | | |
| Cash Disbursement | wire | | |
| Non-Cash Assistance | | | |
| Valuation | | | |
| Region | South Asia | 16,823 | 0 |
| Grant | Translation and literacy | | |
| Cash Disbursement | wire | | |
| Non-Cash Assistance | | | |
| Valuation | | | |
| Region | South Asia | 20,020 | 0 |
| Grant | Linguistic survey | | |
| Cash Disbursement | wire | | |
| Non-Cash Assistance | | | |
| Valuation | | | |
| Region | South Asia | 108,661 | 0 |
| Grant | Construction 3 school bldgs to community | | |
| Cash Disbursement | wire | | |
| Non-Cash Assistance | | | |
| Valuation | | | |
| Region | Sub-Saharan Africa | 30,864 | 0 |
| Grant | Generator and equipment, Staff assistance | | |
| Cash Disbursement | wire | | |
| Non-Cash Assistance | | | |
| Valuation | | | |
| Region | Sub-Saharan Africa | 8,884 | 0 |
| Grant | Construction missionary children school buildings | | |
| Cash Disbursement | cash,checks | | |
| Non-Cash Assistance | | | |
| Valuation | | | |
| Region | Sub-Saharan Africa | 6,313 | 0 |
| Grant | Literacy | | |
| Cash Disbursement | check | | |
| Non-Cash Assistance | | | |
| Valuation | | | |
| Region | Sub-Saharan Africa | 6,456 | 0 |
| Grant | Translation | | |
| Cash Disbursement | bank transfer | | |

Non-Cash Assistance

Valuation

| | | | |
|--------------------------|--------------------|-------|---|
| Region | Sub-Saharan Africa | 8,072 | 0 |
| Grant | Literacy | | |
| Cash Disbursement | cash,checks | | |

Non-Cash Assistance

Valuation

| | | | |
|--------------------------|--------------------|-------|---|
| Region | Sub-Saharan Africa | 6,373 | 0 |
| Grant | Literacy | | |
| Cash Disbursement | cash,checks | | |

Non-Cash Assistance

Valuation

| | | | |
|--------------------------|--------------------|--------|---|
| Region | Sub-Saharan Africa | 18,165 | 0 |
| Grant | Literacy | | |
| Cash Disbursement | cash,checks | | |

Non-Cash Assistance

Valuation

| | | | |
|--------------------------|--------------------|--------|---|
| Region | Sub-Saharan Africa | 13,340 | 0 |
| Grant | AIDS workshop | | |
| Cash Disbursement | wire | | |

Non-Cash Assistance

Valuation

| | | | |
|--------------------------|---|--------|---|
| Region | Sub-Saharan Africa | 12,188 | 0 |
| Grant | Wall construction around office,Power refurbish | | |
| Cash Disbursement | cash | | |

Non-Cash Assistance

Valuation

| | | | |
|--------------------------|--------------------|-------|---|
| Region | Sub-Saharan Africa | 6,659 | 0 |
| Grant | Translation | | |
| Cash Disbursement | wire | | |

Non-Cash Assistance

Valuation

| | | | |
|--------------------------|-----------------------------------|-------|---|
| Region | Sub-Saharan Africa | 8,420 | 0 |
| Grant | Initial office setup and salaries | | |
| Cash Disbursement | wire | | |

Non-Cash Assistance

Valuation

| | | | |
|--------------------------|-----------------------------------|-------|---|
| Region | Sub-Saharan Africa | 8,420 | 0 |
| Grant | Initial office setup and salaries | | |
| Cash Disbursement | wire | | |

Non-Cash Assistance

Valuation

| | | | |
|--------------------------|-----------------------------------|-------|---|
| Region | Sub-Saharan Africa | 8,420 | 0 |
| Grant | Initial office setup and salaries | | |
| Cash Disbursement | wire | | |

Non-Cash Assistance

Valuation

| | | | |
|--------------------------|--------------------|--------|---|
| Region | Sub-Saharan Africa | 12,754 | 0 |
| Grant | Translation | | |
| Cash Disbursement | cash | | |

Non-Cash Assistance

Valuation

| | | | |
|--------------------------|-----------------------|--------|---|
| Region | Sub-Saharan Africa | 30,720 | 0 |
| Grant | Translation and Wages | | |
| Cash Disbursement | wire | | |

Non-Cash Assistance

| | | | |
|----------------------------|---|--------|---|
| Valuation | | | |
| Region | Sub-Saharan Africa | 22,961 | 0 |
| Grant | Literacy | | |
| Cash Disbursement | cash,checks | | |
| Non-Cash Assistance | | | |
| Valuation | | | |
| Region | Sub-Saharan Africa | 24,714 | 0 |
| Grant | Translation | | |
| Cash Disbursement | cash,checks | | |
| Non-Cash Assistance | | | |
| Valuation | | | |
| Region | Sub-Saharan Africa | 33,467 | 0 |
| Grant | Translation and literacy | | |
| Cash Disbursement | cash,checks | | |
| Non-Cash Assistance | | | |
| Valuation | | | |
| Region | Sub-Saharan Africa | 24,879 | 0 |
| Grant | Translation | | |
| Cash Disbursement | cash,checks | | |
| Non-Cash Assistance | | | |
| Valuation | | | |
| Region | Sub-Saharan Africa | 8,395 | 0 |
| Grant | Translation | | |
| Cash Disbursement | cash,checks | | |
| Non-Cash Assistance | | | |
| Valuation | | | |
| Region | Sub-Saharan Africa | 28,083 | 0 |
| Grant | Language development assistance | | |
| Cash Disbursement | wire | | |
| Non-Cash Assistance | | | |
| Valuation | | | |
| Region | Sub-Saharan Africa | 11,860 | 0 |
| Grant | Wages | | |
| Cash Disbursement | wire | | |
| Non-Cash Assistance | | | |
| Valuation | | | |
| Region | Sub-Saharan Africa | 5,020 | 0 |
| Grant | Workshop | | |
| Cash Disbursement | cash | | |
| Non-Cash Assistance | | | |
| Valuation | | | |
| Region | Sub-Saharan Africa | 9,661 | 0 |
| Grant | Office operational costs | | |
| Cash Disbursement | check | | |
| Non-Cash Assistance | | | |
| Valuation | | | |
| Region | Sub-Saharan Africa | 28,296 | 0 |
| Grant | Library construction,Workshop,Translation,Vehicle | | |
| Cash Disbursement | cash | | |
| Non-Cash Assistance | | | |
| Valuation | | | |
| Region | Sub-Saharan Africa | 8,420 | 0 |
| Grant | Initial office setup and salaries | | |
| Cash Disbursement | cash | | |
| Non-Cash Assistance | | | |
| Valuation | | | |

| | | | |
|----------------------------|--------------------------------------|--------|---|
| Region | Sub-Saharan Africa | 16,042 | 0 |
| Grant | Linguists workshop, Internet upgrade | | |
| Cash Disbursement | wire | | |
| Non-Cash Assistance | | | |
| Valuation | | | |
| Region | Sub-Saharan Africa | 11,318 | 0 |
| Grant | Wages, Internet upgrade | | |
| Cash Disbursement | wire | | |
| Non-Cash Assistance | | | |
| Valuation | | | |

Grants To Individuals Located Outside US

| | | Recipients | Cash Grant | Non-Cash Assistance |
|----------------------------|--|------------|------------|---------------------|
| Assistance | Scholarships for Linguistic training | 10 | 40,260 | 0 |
| Region | Central America and the Caribbean | | | |
| Cash Disbursement | cash | | | |
| Non-Cash Assistance | | | | |
| Valuation | | | | |
| Assistance | Scholarships for Linguistic training | 115 | 124,339 | 0 |
| Region | East Asia and the Pacific | | | |
| Cash Disbursement | cash,bank transfers,wires,checks | | | |
| Non-Cash Assistance | | | | |
| Valuation | | | | |
| Assistance | Scholarship for linguistic training | 1 | 140 | 0 |
| Region | Europe (including Iceland and Greenland) | | | |
| Cash Disbursement | cash | | | |
| Non-Cash Assistance | | | | |
| Valuation | | | | |
| Assistance | Scholarships for Linguistic training | 6 | 1,183 | 0 |
| Region | North America (including Canada and Mexico, but not the United States) | | | |
| Cash Disbursement | cash | | | |
| Non-Cash Assistance | | | | |
| Valuation | | | | |
| Assistance | Scholarships for Linguistic training | 38 | 73,059 | 0 |
| Region | South America | | | |
| Cash Disbursement | bank transfer, cash,wire | | | |
| Non-Cash Assistance | | | | |
| Valuation | | | | |
| Assistance | Scholarships for Linguistic training | 3 | 7,413 | 0 |
| Region | South Asia | | | |
| Cash Disbursement | wire, bank transfer | | | |
| Non-Cash Assistance | | | | |
| Valuation | | | | |
| Assistance | Scholarships for Linguistic training | 58 | 30,903 | 0 |
| Region | Sub-Saharan Africa | | | |
| Cash Disbursement | cash,wire,bank transfer | | | |
| Non-Cash Assistance | | | | |
| Valuation | | | | |

Description of Grants and Other Assistance to Governments and Organizations in the United States

| | | Amount of cash grant | Amount of non-cash assistance |
|---|---|----------------------|-------------------------------|
| Name and address | Amazon Mission Foundation c/o Carl Anderson 7838 E River Forest PL Tucson, AZ 85715-3719 | 20,000 | 0 |
| EIN | 27-0018176 | | |
| IRC code section | 501 (c)(3) | | |
| Method of valuation | | | |
| Description of non-cash assistance | | | |
| Purpose of grant | Bible School operations in Peru | | |
| Name and address | Aramaic Bible Translation Inc 106 East National Street West Chicago, IL 60185 | 182,302 | 0 |
| EIN | 38-3136693 | | |
| IRC code section | 501 (c)(3) | | |
| Method of valuation | | | |
| Description of non-cash assistance | | | |
| Purpose of grant | Translation Projects | | |
| Name and address | DOOR International PO Box 457 Bunn, NC 27508 | 25,000 | 0 |
| EIN | 56-2151149 | | |
| IRC code section | 501 (c)(3) | | |
| Method of valuation | | | |
| Description of non-cash assistance | | | |
| Purpose of grant | Sign Language projects | | |
| Name and address | Broadway Christian Church 910 Broadway Ft Wayne, IN 46802 | 37,000 | 0 |
| EIN | 35-1308913 | | |
| IRC code section | 501 (c)(3) | | |
| Method of valuation | | | |
| Description of non-cash assistance | | | |
| Purpose of grant | Accounting | | |
| Name and address | Graduate Institute of Applied Linguistics 7500 W Camp Wisdom Road Dallas, TX 75236 | 354,000 | 0 |
| EIN | 75-2760831 | | |
| IRC code section | 501 (c)(3) | | |
| Method of valuation | | | |
| Description of non-cash assistance | | | |
| Purpose of grant | Operations and Student Scholarships | | |
| Name and address | Network of International Christian Schools 3790 Goodman Road E Southaven, MS 38672 | 11,978 | 0 |
| EIN | 58-1988777 | | |
| IRC code section | 501 (c)(3) | | |
| Method of valuation | | | |

Description of non-cash assistance

Purpose of grant School for Missionaries' children

| | | | |
|-------------------------|--------------------|--------|---|
| Name and address | Sabeel Media | 58,000 | 0 |
| | 725 N M37 Hwy | | |
| | Hastings, MI 49058 | | |

EIN 20-5606777

IRC code section 501 (c)(3)

Method of valuation

Description of non-cash assistance

Purpose of grant Language project videos

| | | | |
|-------------------------|--------------------|--------|---|
| Name and address | UIM | 31,032 | 0 |
| | PO Box 6429 | | |
| | Glendale, AZ 85312 | | |

EIN 85-0201725

IRC code section 501 (c)(3)

Method of valuation

Description of non-cash assistance

Purpose of grant Language development

| | | | |
|-------------------------|--|---------|---|
| Name and address | Wycliffe Bible Translators International | 924,172 | 0 |
| | 7500 W Camp Wisdom Road | | |
| | Dallas, TX 75236-5629 | | |

EIN 95-3494561

IRC code section 501 (c)(3)

Method of valuation

Description of non-cash assistance

Purpose of grant Translation conference travel & office operational costs & Translator education

| | | | |
|-------------------------|----------------------------|--------|---|
| Name and address | Wycliffe Bible Translators | 59,632 | 0 |
| | PO Box 628200 | | |
| | Orlando, FL 32862 | | |

EIN 95-1831097

IRC code section 501 (3)(c)

Method of valuation

Description of non-cash assistance

Purpose of grant Staffing and computer equipment

**SCHEDULE J
(Form 990)**

Department of the Treasury
Internal Revenue Service

Compensation Information
For certain Officers, Directors, Trustees, Key Employees, and Highest
Compensated Employees
▶ Complete if the organization answered "Yes" to Form 990,
Part IV, line 23.
▶ Attach to Form 990. ▶ See separate instructions.

OMB No. 1545-0047

2009

**Open to Public
Inspection**

| | |
|---|--|
| Name of the organization SUMMER INSTITUTE OF LINGUISTICS INC | Employer identification number 75 1840827 |
|---|--|

Part I Questions Regarding Compensation

| | Yes | No |
|---|-----------|----|
| 1a Check the appropriate box(es) if the organization provided any of the following to or for a person listed in Form 990, Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items. <input type="checkbox"/> First-class or charter travel <input checked="" type="checkbox"/> Travel for companions <input type="checkbox"/> Tax indemnification and gross-up payments <input type="checkbox"/> Discretionary spending account <input type="checkbox"/> Housing allowance or residence for personal use <input type="checkbox"/> Payments for business use of personal residence <input type="checkbox"/> Health or social club dues or initiation fees <input type="checkbox"/> Personal services (e.g., maid, chauffeur, chef) | | |
| b If any of the boxes on line 1a are checked, did the organization follow a written policy regarding payment or reimbursement or provision of all of the expenses described above? If "No," complete Part III to explain | 1b | ✓ |
| 2 Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all officers, directors, trustees, and the CEO/Executive Director, regarding the items checked in line 1a? | 2 | ✓ |
| 3 Indicate which, if any, of the following the organization uses to establish the compensation of the organization's CEO/Executive Director. Check all that apply. <input type="checkbox"/> Compensation committee <input type="checkbox"/> Independent compensation consultant <input type="checkbox"/> Form 990 of other organizations <input type="checkbox"/> Written employment contract <input type="checkbox"/> Compensation survey or study <input type="checkbox"/> Approval by the board or compensation committee | | |
| 4 During the year, did any person listed in Form 990, Part VII, Section A, line 1a, with respect to the filing organization or a related organization: a Receive a severance payment or change-of-control payment? b Participate in, or receive payment from, a supplemental nonqualified retirement plan? c Participate in, or receive payment from, an equity-based compensation arrangement? If "Yes" to any of lines 4a–c, list the persons and provide the applicable amounts for each item in Part III. | 4a | ✓ |
| | 4b | ✓ |
| | 4c | ✓ |
| Only section 501(c)(3) and 501(c)(4) organizations must complete lines 5–9. | | |
| 5 For persons listed in Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the revenues of: a The organization? b Any related organization? If "Yes" to line 5a or 5b, describe in Part III. | 5a | ✓ |
| | 5b | ✓ |
| 6 For persons listed in Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the net earnings of: a The organization? b Any related organization? If "Yes" to line 6a or 6b, describe in Part III. | 6a | ✓ |
| | 6b | ✓ |
| 7 For persons listed in Form 990, Part VII, Section A, line 1a, did the organization provide any non-fixed payments not described in lines 5 and 6? If "Yes," describe in Part III | 7 | ✓ |
| 8 Were any amounts reported in Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the initial contract exception described in Regs. section 53.4958-4(a)(3)? If "Yes," describe in Part III | 8 | ✓ |
| 9 If "Yes" to line 8, did the organization also follow the rebuttable presumption procedure described in Regulations section 53.4958-6(c)? | 9 | |

Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use Schedule J-1 if additional space is needed.

For each individual whose compensation must be reported in Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii). Do not list any individuals that are not listed on Form 990, Part VII.

Note. The sum of columns (B)(i)–(iii) must equal the applicable column (D) or column (E) amounts on Form 990, Part VII, line 1a.

| (A) Name | | (B) Breakdown of W-2 and/or 1099-MISC compensation | | | (C) Retirement and other deferred compensation | (D) Nontaxable benefits | (E) Total of columns (B)(i)–(D) | (F) Compensation reported in prior Form 990 or Form 990-EZ |
|--------------------|------|--|-------------------------------------|-------------------------------------|--|-------------------------|---------------------------------|--|
| | | (i) Base compensation | (ii) Bonus & incentive compensation | (iii) Other reportable compensation | | | | |
| See Sch J Part III | (i) | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | (ii) | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | (i) | | | | | | | |
| | (ii) | | | | | | | |
| | (i) | | | | | | | |
| | (ii) | | | | | | | |
| | (i) | | | | | | | |
| | (ii) | | | | | | | |
| | (i) | | | | | | | |
| | (ii) | | | | | | | |
| | (i) | | | | | | | |
| | (ii) | | | | | | | |
| | (i) | | | | | | | |
| | (ii) | | | | | | | |
| | (i) | | | | | | | |
| | (ii) | | | | | | | |
| | (i) | | | | | | | |
| | (ii) | | | | | | | |
| | (i) | | | | | | | |
| | (ii) | | | | | | | |
| | (i) | | | | | | | |
| | (ii) | | | | | | | |
| | (i) | | | | | | | |
| | (ii) | | | | | | | |

Part III Supplemental Information

Complete this part to provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 4c, 5a, 5b, 6a, 6b, 7, and 8. Also complete this part for any additional information.

Schedule J, Part I, Line 1a - In very limited circumstances, SIL International will pay for spouse travel to attend certain meetings. It is policy that these spouses must have a bona fide business purpose for attending the meeting.

Schedule J, Part I, Line 3 - These questions are not applicable because compensation is paid by an unrelated organization.

Schedule J, Part II - (B) (i) All compensation shown on Form 990, Pt VII is from unrelated organizations, and thus does not qualify for disclosure on Sch J Pt II. All compensation shown was paid from Wycliffe Bible Translators, Inc. Orlando, FL except for the following which was paid by foreign organizations: Bosma paid by Wycliffe Netherlands, Clark paid by Wycliffe UK, and Combrink paid by Wycliffe South Africa.

SCHEDULE L
(Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Transactions With Interested Persons

▶ **Complete if the organization answered**
"Yes" on Form 990, Part IV, line 25a, 25b, 26, 27, 28a, 28b, or 28c,
or Form 990-EZ, Part V, line 38a or 40b.
▶ **Attach to Form 990 or Form 990-EZ. ▶ See separate instructions.**

OMB No. 1545-0047

2009

Open To Public Inspection

| | |
|--|---|
| Name of the organization SUMMER INSTITUTE OF LINGUISTICS INC | Employer identification number 75 : 1840827 |
|--|---|

Part I Excess Benefit Transactions (section 501(c)(3) and section 501(c)(4) organizations only).
Complete if the organization answered "Yes" on Form 990, Part IV, line 25a or 25b, or Form 990-EZ, Part V, line 40b.

| 1 | (a) Name of disqualified person | (b) Description of transaction | (c) Corrected? | |
|---|---------------------------------|--------------------------------|----------------|----|
| | | | Yes | No |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |

- 2 Enter the amount of tax imposed on the organization managers or disqualified persons during the year under section 4958 ▶ \$ _____
- 3 Enter the amount of tax, if any, on line 2, above, reimbursed by the organization ▶ \$ _____

Part II Loans to and/or From Interested Persons.
Complete if the organization answered "Yes" on Form 990, Part IV, line 26, or Form 990-EZ, Part V, line 38a.

| (a) Name of interested person and purpose | (b) Loan to or from the organization? | | (c) Original principal amount | (d) Balance due | (e) In default? | | (f) Approved by board or committee? | | (g) Written agreement? | |
|---|---------------------------------------|------|-------------------------------|--------------------|-----------------|--------|-------------------------------------|----|------------------------|----|
| | To | From | | | Yes | No | Yes | No | Yes | No |
| | See Schedule O | | | | ✓ | 10,000 | 10,000 | | | |
| | | | | | | | | | | |
| | | | | | | | | | | |
| | | | | | | | | | | |
| | | | | | | | | | | |
| Total | | | | ▶ \$ 10,000 | | | | | | |

Part III Grants or Assistance Benefiting Interested Persons.
Complete if the organization answered "Yes" on Form 990, Part IV, line 27.

| (a) Name of interested person | (b) Relationship between interested person and the organization | (c) Amount and type of assistance |
|-------------------------------|---|-----------------------------------|
| Andrew Clark | Director | \$2000 MA Program |
| | | |
| | | |
| | | |

Part IV Business Transactions Involving Interested Persons.
Complete if the organization answered "Yes" on Form 990, Part IV, line 28a, 28b, or 28c.

| (a) Name of interested person | (b) Relationship between interested person and the organization | (c) Amount of transaction | (d) Description of transaction | (e) Sharing of organization's revenues? | |
|-------------------------------|---|---------------------------|--------------------------------|---|----|
| | | | | Yes | No |
| Melanie Floyd | spouse of Director | 18,324 | See Sch O | | |
| Joel Trudell | spouse of Director | 59,716 | See Sch O | | |
| John Nystrom | spouse of Director | 10,189 | See Sch O | | |
| | | | | | |
| | | | | | |

**SCHEDULE M
(Form 990)**

Department of the Treasury
Internal Revenue Service

Noncash Contributions

▶ Complete if the organizations answered "Yes" on Form 990, Part IV, lines 29 or 30.
▶ Attach to Form 990.

OMB No. 1545-0047

2009

**Open To Public
Inspection**

| | |
|--|---|
| Name of the organization SUMMER INSTITUTE OF LINGUISTICS INC | Employer identification number 75 : 1840827 |
|--|---|

Part I Types of Property

| | (a) Check if applicable | (b) Number of contributions | (c) Revenues reported on Form 990, Part VIII, line 1g | (d) Method of determining revenues |
|--|----------------------------|--------------------------------|--|---------------------------------------|
| 1 Art—Works of art | | | | |
| 2 Art—Historical treasures | | | | |
| 3 Art—Fractional interests | | | | |
| 4 Books and publications | | | | |
| 5 Clothing and household goods | ✓ | | 2,107 | FMV |
| 6 Cars and other vehicles | | | | |
| 7 Boats and planes | ✓ | 1 | 1,190,209 | FMV |
| 8 Intellectual property | ✓ | 4 | 427,507 | FMV |
| 9 Securities—Publicly traded | | | | |
| 10 Securities—Closely held stock | | | | |
| 11 Securities—Partnership, LLC, or trust interests | | | | |
| 12 Securities—Miscellaneous | | | | |
| 13 Qualified conservation contribution—Historic structures | | | | |
| 14 Qualified conservation contribution—Other | | | | |
| 15 Real estate—Residential | | | | |
| 16 Real estate—Commercial | | | | |
| 17 Real estate—Other | | | | |
| 18 Collectibles | | | | |
| 19 Food inventory | | | | |
| 20 Drugs and medical supplies | | | | |
| 21 Taxidermy | | | | |
| 22 Historical artifacts | | | | |
| 23 Scientific specimens | | | | |
| 24 Archeological artifacts | | | | |
| 25 Other ▶ (Equipment and Su) | ✓ | 7 | 9,015 | FMV |
| 26 Other ▶ (.....) | | | | |
| 27 Other ▶ (.....) | | | | |
| 28 Other ▶ (.....) | | | | |

| | | |
|---|----|---|
| 29 Number of Forms 8283 received by the organization during the tax year for contributions for which the organization completed Form 8283, Part IV, Donee Acknowledgement | 29 | 0 |
|---|----|---|

| | Yes | No |
|---|-----|----|
| 30a During the year, did the organization receive by contribution any property reported in Part I, lines 1–28 that it must hold for at least three years from the date of the initial contribution, and which is not required to be used for exempt purposes for the entire holding period? | | ✓ |
| b If "Yes," describe the arrangement in Part II. | | |
| 31 Does the organization have a gift acceptance policy that requires the review of any non-standard contributions? | ✓ | |
| 32a Does the organization hire or use third parties or related organizations to solicit, process, or sell noncash contributions? | | ✓ |
| b If "Yes," describe in Part II. | | |
| 33 If the organization did not report revenues in column (c) for a type of property for which column (a) is checked, describe in Part II. | | |

**SCHEDULE O
(Form 990)**

Department of the Treasury
Internal Revenue Service

Supplemental Information to Form 990

Complete to provide information for responses to specific questions on
Form 990 or to provide any additional information.

▶ Attach to Form 990.

OMB No. 1545-0047

2009

**Open to Public
Inspection**

Name of the organization

SUMMER INSTITUTE OF LINGUISTICS INC

Employer identification number

75 | 1840827

Form 990, Part I, Line 4 - There are seven non-independent members of the Board of Directors of SIL International (also see Pt VI, Line 1b). However, Part VII of this form only lists compensation for five of the Directors. Two of the Directors (Trudell and Nystrom) do not receive compensation themselves, however the compensation paid to their spouses is included in the disclosures in Sch L Part IV.

Form 990, Part I, Line 5 - SIL International has 124 employees in the United States; however, there are approximately 827 employees outside the United States and those salaries and wages are reflected on Part IX line 7.

Form 990, Part I, Line 6 - A high percentage of the work of SIL International is done by individuals whose time is donated. Those individuals are included on this line, and the value of their labor is reflected in Sch D Part XII and XIII.

Form 990, Part VI, Section A, Line 1b - If we were to answer this question from a strict reading of the words used in the Form 990 instructions, we would say that all 12 Board members were independent. However, according to Board structure delineated in Bylaws, 7 of the 12 Board members are 'members' of SIL (see Part VI lines 6 and 7 and salary disclosures on Part VII). They work under a secondment agreement from their sending organizations (which are unrelated to SIL per IRS definitions of related organizations). The structure of the secondment agreement is that SIL is supervising the daily work of these individuals in the same way it oversees staff it employs directly. These Board members are shown as non-independent because we believe that is an accurate representation of how they interact with the organization.

Form 990, Part VI, Section A, Line 6 - SIL International is a non profit organization that has members. These members are the same individuals whose salaries are recorded as donated labor, described in the Sch O comment for Part 1 Line 6. The rights of membership are (a) voting on referendums and bylaw amendments, (b) representation at a delegate conference which elects the Board of Directors and may adopt policy positions for the corporation, and (c) voice and vote in certain local strategy and operational matters which are not addressed by central policies. These individuals do not have rights to any distribution of assets upon dissolution of the organization.

Form 990, Part VI, Section A, Line 7a - The entire Board (independent and non-independent Directors) is elected by a delegate conference of the members. See Line 6 comment.

Form 990, Part VI, Section A, Line 7b - Board actions do not require approval of any other party. However, Bylaw Amendments must be approved by the membership. Also, a certain percentage of the membership (several ways to qualify for this percentage) or a majority of the Board may determine that an issue needs to be taken to the membership as a referendum. These could address a Board action, reverse or modify a Board action. There has been no referendum in the past 20 years.

Form 990, Part VI, Section B - line 15 Many personnel, including officers and CEO, are employed by unrelated organizations (Wycliffe Global Alliance member organizations which do not meet the IRS definition of related organization), with services donated from those organizations to SIL International. (Appropriate salary disclosures are noted in 990 Part VII.) This box is checked No because, even though those organizations each have standard

Supplemental Information (Continued)

policies for determining a conservative salary, we cannot say that all processes required have been followed.

Form 990, Part VI, Section B, Line 11 - Before filing, Form 990 is reviewed by the Board Treasurer, who then sends it to the Board members for review and comment. The Treasurer presents Form 990 and discusses it with the Board during a regularly scheduled Board meeting

Form 990, Part VI, Section B, Line 12c - Once a year the officers, directors and key employees of SIL International sign a statement acknowledging their agreement with the Conflict of Interest Policy and disclosing any conflicts they have. The Secretary of the Board reviews these documents.

Form 990, Part VI, Section C, Line 19 - Audited financial statements and IRS Form 990 are available on SIL International website. Governing documents and conflict of interest are available on request

Form 990, Part VII, Section A, Line 1a - All compensation shown in all columns of this section is paid by unrelated organizations. Form 990 2009 Instructions require the disclosure of this compensation in Pt VII (Page 24 of instructions, bottom of first column under heading "Compensation from unrelated organizations") but also in Sch J Pt III.

Form 990, Part IX, Line 5 - A high percentage of the work of SIL International is done by labor donated to SIL International by its members. The value of that donated labor is reflected in Sch D Part XII and XIII.

Form 990, Part IX, Line 7 - This total expense is not reportable on Form 941: a portion is for non U.S. citizens located and employed outside the U.S. .

Form 990, Part IX, Line 11e - SIL has Contribution income, but shows very little fund raising expense. The reason is that the contribution income on Part VIII, line 1f is all from member organizations of Wycliffe Bible Translators, International. It is granted through a project proposal process. These proposals are prepared by managers in the normal course of their duties as program managers and does not represent a significant amount of time for them. Because most of the work is done by donated labor, there is little in salary or other costs to assign to the process. However, a small % of certain line items on Part IX has been allocated to fund raising expense to represent costs that could have been incurred.

Form 990, Part IX, Line 25 - During 2010, in consultation with auditors, SIL reviewed its functional expense allocations and its interpretation of the definition of management and general expense under financial accounting standards. Based on this review, certain field operating expenses were identified as program related that had been previously reported as management and general. Accordingly, the basis for functional allocations in this year's Form 990 differs from the basis used in the prior year, and resulting functional percentages between the two years should not be compared.

Form 990, Part IX, Line 26 - SOP 98-2 is being followed: there is no such cost this year.

Supplemental Information (Continued)

Schedule L, Part II - column (a) - George Schulz, former Board Member; Personal loan for partial purchase price of vehicle to be used for a combination of fulfilling SIL's exempt purposes in rural Africa and personal use. The transaction itself is acceptable to us as it is directly related to fulfilling SIL's exempt purposes. This transaction was approved by the country Director at the time of its occurrence. Since this is a loan to a former Board member, its existence has been brought to the attention of the Board by the Board Treasurer.

Schedule L, Part IV - Column (c): All amounts in column (c) are compensation for services rendered to SIL International. However, these amounts are paid by unrelated organizations. Even though the Instructions for Sch L do not specifically address payments by unrelated organizations for compensation to interested persons, these payments are the same character as would be required if paid by related organizations and we believe that disclosure is consistent with the intent of other sections of this form and that it presents an accurate picture of the financial relationship of the Directors of the organization.

Schedule R, Part V, Line 1q - All amounts in Part V are shown at FMV. Amount in Line 1q is investment earnings payout.

Other Program Services Accomplishments

| Activity Code | Description | Expense | Grants | Revenue |
|---------------|---|------------------|---------------|----------------|
| | Materials Development and Publications -- SIL works in partnership with local speakers to develop new written and oral materials in their mother tongue. The kind of materials is determined by the community, and might include print, audio or video items. Content covers a variety of subjects such as primers, folk stories, textbooks, health and hygiene guidelines, games, history, etc. In addition to new materials, local workers are trained to adapt or translate literature from other languages on subjects such as nutrition, farming, health (including HIV/AIDS) and Scripture texts. SIL also works with communities to foster the effective use of these materials. | 1,915,481 | 42,566 | 509,108 |
| Total: | | 1,915,481 | 42,566 | 509,108 |

Name Of Foreign Country

Name

- United Arab Emirates
- Australia
- Bangladesh
- Benin
- Solomon Islands
- Brazil
- Chad
- Congo (Democratic Republic)
- China
- Cameroon
- Central African Republic
- Ethiopia
- Finland
- Germany
- Guatemala
- Hong Kong
- Indonesia
- India
- Cote D'Ivoire (Ivory Coast)
- Kenya
- Mali
- Mexico
- Malaysia
- Mozambique
- Niger
- Vanuatu
- Nigeria
- Nepal
- Peru
- Pakistan
- Papua-New Guinea
- Philippines
- Russia
- Senegal
- Spain
- Sudan
- Thailand
- Togo
- Tanzania

Schedule O, Statement 2

SUMMER INSTITUTE OF LINGUISTICS INC

Uganda

United Kingdom (England, Northern Ireland, Scotland, and Wales)

Burkina Faso

**SCHEDULE R
(Form 990)**

Department of the Treasury
Internal Revenue Service

Related Organizations and Unrelated Partnerships

- ▶ Complete if the organization answered "Yes" to Form 990, Part IV, line 33, 34, 35, 36, or 37.
- ▶ Attach to Form 990.
- ▶ See separate instructions.

OMB No. 1545-0047

2009

**Open to Public
Inspection**

Name of the organization

SUMMER INSTITUTE OF LINGUISTICS INC

Employer identification number

75 1840827

Part I Identification of Disregarded Entities (Complete if the organization answered "Yes" to Form 990, Part IV, line 33.)

| (a) Name, address, and EIN of disregarded entity | (b) Primary activity | (c) Legal domicile (state or foreign country) | (d) Total income | (e) End-of-year assets | (f) Direct controlling entity |
|---|-------------------------|--|---------------------|---------------------------|----------------------------------|
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Part II Identification of Related Tax-Exempt Organizations (Complete if the organization answered "Yes" to Form 990, Part IV, line 34 because it had one or more related tax-exempt organizations during the tax year.)

| (a) Name, address, and EIN of related organization | (b) Primary activity | (c) Legal domicile (state or foreign country) | (d) Exempt Code section | (e) Public charity status (if section 501(c)(3)) | (f) Direct controlling entity |
|--|---------------------------------------|--|----------------------------|---|----------------------------------|
| JAARS Inc (56-0818833) PO Box 248, Waxhaw, NC 28173-0248 | Provision of Technical Support | NC | 501(c)(3) | 11 | SIL International |
| International Museum of Cultures (75-1633965) 7500 W Camp Wisdom Rd, Dallas, TX 75236 | disseminating knowledge | TX | 501(c)(3) | 7 | SIL International |
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Part III

Identification of Related Organizations Taxable as a Partnership (Complete if the organization answered "Yes" to Form 990, Part IV, line 34 because it had one or more related organizations treated as a partnership during the tax year.)

| (a) Name, address, and EIN of related organization | (b) Primary activity | (c) Legal domicile (state or foreign country) | (d) Direct controlling entity | (e) Predominant income (related, unrelated, excluded from tax under sections 512-514) | (f) Share of total income | (g) Share of end-of-year assets | (h) Disproportionate allocations? | | (i) Code V—UBI amount in box 20 of Schedule K-1 (Form 1065) | (j) General or managing partner? | |
|---|-------------------------|--|----------------------------------|--|------------------------------|------------------------------------|--------------------------------------|----|--|-------------------------------------|----|
| | | | | | | | Yes | No | | Yes | No |
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Part IV

Identification of Related Organizations Taxable as a Corporation or Trust (Complete if the organization answered "Yes" to Form 990, Part IV, line 34 because it had one or more related organizations treated as a corporation or trust during the tax year.)

| (a) Name, address, and EIN of related organization | (b) Primary activity | (c) Legal domicile (state or foreign country) | (d) Direct controlling entity | (e) Type of entity (C corp, S corp, or trust) | (f) Share of total income | (g) Share of end-of-year assets | (h) Percentage ownership |
|---|-------------------------|--|----------------------------------|--|------------------------------|------------------------------------|-----------------------------|
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Part V Transactions With Related Organizations (Complete if the organization answered "Yes" to Form 990, Part IV, line 34, 35, or 36.)

Note. Complete line 1 if any entity is listed in Parts II, III, or IV of this schedule.

1 During the tax year, did the organization engage in any of the following transactions with one or more related organizations listed in Parts II-IV?

| | Yes | No |
|---|-----|----|
| a Receipt of (i) interest (ii) annuities (iii) royalties or (iv) rent from a controlled entity | ✓ | |
| b Gift, grant, or capital contribution to other organization(s) | | ✓ |
| c Gift, grant, or capital contribution from other organization(s) | ✓ | |
| d Loans or loan guarantees to or for other organization(s) | | ✓ |
| e Loans or loan guarantees by other organization(s) | | ✓ |
| f Sale of assets to other organization(s) | | ✓ |
| g Purchase of assets from other organization(s) | | ✓ |
| h Exchange of assets | | ✓ |
| i Lease of facilities, equipment, or other assets to other organization(s) | | ✓ |
| j Lease of facilities, equipment, or other assets from other organization(s) | | ✓ |
| k Performance of services or membership or fundraising solicitations for other organization(s) | ✓ | |
| l Performance of services or membership or fundraising solicitations by other organization(s) | ✓ | |
| m Sharing of facilities, equipment, mailing lists, or other assets | | ✓ |
| n Sharing of paid employees | | ✓ |
| o Reimbursement paid to other organization for expenses | | ✓ |
| p Reimbursement paid by other organization for expenses | | ✓ |
| q Other transfer of cash or property to other organization(s) | ✓ | |
| r Other transfer of cash or property from other organization(s) | | ✓ |

2 If the answer to any of the above is "Yes," see the instructions for information on who must complete this line, including covered relationships and transaction thresholds.

| | (a) Name of other organization | (b) Transaction type (a-r) | (c) Amount involved |
|-----|-----------------------------------|-------------------------------|------------------------|
| (1) | International Museum of Cultures | a-iv | 3,407 |
| (2) | JAARS Inc | c | 1,752,427 |
| (3) | JAARS Inc | k | 230,852 |
| (4) | JAARS Inc | l | 1,096,921 |
| (5) | JAARS Inc | q | 126,653 |
| (6) | | | |

